

# Performance Monitoring Application & Configuration Guide

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# Performance Monitoring

Administration and Configuration Guide



Omnitracs, LLC 717 N. Harwood Street, Suite 1300 Dallas, TX 75201 U.S.A.

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# CHAPTER 1

## **Getting Started**

The Performance Monitoring application tracks vehicle and driver performance via direct interface with the vehicle's sensor inputs or onboard data bus. The Fuel Manager module within Performance Monitoring provides reporting and data presentation tools to help you reduce fuel consumption by proactively managing driver and vehicle performance.

Performance Monitoring records and reports on the following data:

- Idling
- Speed
- RPM
- Coasting out of gear
- Fuel consumption
- Engine time
- Distance traveled
- Time in top gear and time in cruise control

This chapter contains information about the following topics:

- Performance Monitoring Set Up Checklist
- Receiving Data by Driver
- ► Setting Up Driver Login
- ► Using Performance Monitoring
- ► How Drivers Log In and Out

### Performance Monitoring Set Up Checklist

Setting up Performance Monitoring requires the same steps regardless of the number of vehicles in your company's fleet. Print out the checklist in Table 1 on page 1 and use as necessary to set it up.

Task #	Description	1
1	If you use Mobile Computing Platform (MCP) units, you subscribe to Performance Monitoring in your operational profile. Your Customer Service Representative (CSR) receives notice that you want to use the application and contacts you to assist with implementation. If you do not use MCPs, ask your CSR for assistance.	
2	Decide whether you want to receive data by driver or by vehicle. See "Receiving Data by Driver" on page 3.	

Task #	Description	
3	If you decide to receive data by driver, set up your driver login credentials based on unit type.	
	See "Setting Up Driver Login" on page 3 for more information.	
4	Define systemwide parameters that affect daily operations.	
	For more information, go to Chapter 7, "Configuring the Performance Monitoring Application."	
5	Determine how you want to define vehicle types. Suggestions are: – By truck or engine type	
	– By operation	
	<ul> <li>By owner/operator/company drivers</li> </ul>	
	<ul> <li>By mechanical or electronic engine</li> </ul>	
	Define your vehicle types.	
	For more information, go to Chapter 2, "Maintaining Vehicle Information."	
	<b>Note:</b> Models older than 1994 should have their own parameter type and enable the standard speed sensor.	
6	Create vehicle/driver management groups as needed. See Chapter 5, "Managing Groups."	
7	After your CSR confirms that Performance Monitoring is enabled, verify that vehicles are in the system by looking in the Vehicle Directory.	
8	Assign vehicle types and managers to individual vehicles.	
9	Create global groups as needed. See Chapter 5, "Managing Groups."	
10	Define fleetwide exception thresholds and set extract cycles. See Chapter 7, "Configuring the Performance Monitoring Application."	
11	Register drivers (only if you choose to manage by drivers in step 3.) See Chapter 3, "Managing Drivers."	
12	Create an administrative account. This is used to remove insignificant records from reports and queries. See Chapter 6, "Editing Records."	
13	Train drivers, if managing data by drivers.	
	Omnitracs publishes Performance Monitoring driver quick reference cards for some driver display unit types to help you train drivers. Contact your CSR.	
	MCP110, MCP200, and MCP50 platform units have onboard training to help drivers.	

### **Receiving Data by Driver**

To manage data by driver, you create login credentials for your drivers to use on the mobile unit. For teams, both drivers log in and can change the active driver when they switch. Data is collected and reported by driver.

If you do not have drivers log in, data is collected and reported by vehicle. Managing data by vehicle is effective if you know by the vehicle ID who was driving, or if you are not using the data to manage driver behavior.

Managing by driver requires these tasks:

- Determine your driver ID and password convention. Choose a convention that is easy for the driver to remember but not easy for another driver to guess.
- Create driver records and register them in Performance Monitoring. These are uploaded and stored at the NOC. When drivers log in, their credentials are verified over the air.
- Train drivers and distribute their login information.

Omnitracs publishes Performance Monitoring driver quick reference cards or provides onboard training for all driver display unit types to help you train drivers. Contact your CSR.

• After extract cycles, identify and correct missing driver data. This occurs when a driver neglected to log in, or the wrong driver was logged in.

You must also continue performing driver administration as drivers join and leave the company.

If you restrict user access to driver data with the use of global groups, you must continue maintaining global groups as users and drivers join and leave the company. See "Global Groups" on page 41.

### Setting Up Driver Login

You manage driver passwords based on the type of mobile units installed in your fleet. Driver records can have two passwords:

- MCT: 9 digit number set in QTRACS or Performance Monitoring software
- Driver or global login: 8 character alphanumeric set in QTRACS software

*Global login* is a feature of the OmniTRACS system (if you have not yet replaced OmniTRACS units with MCP units) that lets you receive notification when drivers don't log in after certain thresholds are met.

*Driver login* is used with MCP units. Driver records in QTRACS software have one password field for both global and driver login, and one for the Performance Monitoring (MCT) password.

The MCT password is also called the Comm Unit password and the SensorTRACS password.

Depending on your fleet configuration, you set one or both passwords as illustrated in Table 2 on page 4.

*By the Way* 

#### TABLE 2. Mobile units and passwords

Unit type:	Use password type:	Notes
OmniTRACS mobile information system	Global login or MCT	Driver can use MCT password if global login is not enabled.
		If it is enabled, driver uses the global login password but the MCT password must appear in the driver record.
Mobile Computing Platform (MCP50/100/110/200)	Driver login	The MCT password is not recognized by MCP units
Mixed fleet: MCP and OmniTRACS units	Global and driver login	Must set the MCT password also for drivers in vehicles equipped with OmniTRACS units.

### **Setting up Driver Records**

You set up and maintain driver records in your QTRACS application on the Services Portal. If needed, set both the global/driver login and MCP passwords. Use online help if you have questions about how to set up driver records in the QTRACS/portal application.

Follow the procedures in Chapter 3, "Managing Drivers," to register drivers.

### **Using Performance Monitoring**

You use Internet Explorer (v8, 9, or 10), Firefox, or Chrome to access Performance Monitoring software.

If you log in directly to the Services Portal, the URL is https://services.omnitracs.com. You must know your company ID, user ID, and password to log in. On the portal page that opens, click **Performance Monitoring**.

If you log in through the Customer Portal, click the **Perf. Monitoring** button on your home page. You must know your user ID, and password to log in.

The Performance Monitoring application opens to the Dashboard

### How Drivers Log In and Out

How drivers log in depends on the type of mobile unit in the vehicle:

- MCP—driver logs in to the unit, and the login information is used for multiple mobile applications, such as Navigation and Hours of Service.
- OmniTRACS—if you use Global Login, the driver logs in to the unit. If not, the driver logs in to Performance Monitoring (displayed as SensorTRACS).

Team drivers both need to log in and indicate whenever there is a change in driver. A driver is not logged out when the vehicle is turned off or the mobile unit is reset.

Omnitracs publishes driver quick reference cards or provides onboard training for all driver display unit types to help you train drivers. Contact your CSR to order.

If your company has decided to receive Performance Monitoring information by vehicle rather than by driver ID, drivers do not need to log in.

Drivers log out using the mobile application they used to log in. They should log out when they finish a trip. If the driver shuts off the vehicle without logging out, he or she is still logged in when the vehicle is started again.

Chapter 1

### **CHAPTER 2**

# **Maintaining Vehicle Information**

This chapter includes information about the following topics:

- Maintaining Vehicle Types
- Maintaining Vehicles
- ▶ Maintaining Fleetwide Exception Thresholds
- ► Maintaining Life-to-Date Information

### **Maintaining Vehicle Types**

A vehicle type defines performance standards for all of the vehicles assigned to that type. The vehicle parameters, such as the idling and over speed thresholds, affect the accuracy and usefulness of Performance Monitoring reports and queries. You can set one of your vehicle types to be the default when new vehicles are added to Performance Monitoring. You can perform the following tasks:

- Defining New Vehicle Types
- Setting the Default Vehicle Type
- Changing Vehicle Type Parameters
- · Checking the Parameter Reset Status
- Deleting a Vehicle Type

Because fleets usually have vehicles with engines from different manufacturers or with different options, you might need to define several vehicle types. Generally, you can define as many vehicle types as you need.

Vehicle type Rsv is reserved and is assigned to auto-created vehicles until you change your default vehicle type. You can't change Rsv parameters and you don't want to leave new vehicles assigned to type Rsv, so it is recommended that you set your own default vehicle type. If you delete Rsv, it appears again if it is the default when a vehicle is auto-created.

### **Defining New Vehicle Types**

Before you begin adding vehicle types, determine how you want to group vehicles for setting the performance parameters. Best practices include:

- By truck or engine type
- By operation
- By owner/operator/company drivers
- By mechanical or electronic engine

*By the Way*  Use the worksheet in Appendix C, "Vehicle Type Parameters Worksheet" to define your vehicle types.

### Task: Define vehicle types

- 1. Click Setup.
- 2. Click Vehicle Types.

#### FIGURE 1. Vehicle Types page

Dashboard Vehicles Drivers	Queries Charts	Alerts Repo	rts Setup			
Management Groups Vehicle Types A	Administrative Editing	Company Settings				
3 vehicle types found.	Add vehicle type	FRT – Freightliner Tru	icks			edit 👻 ?
*** Fleetwide Overrange Parameters	Vehicles: 307 (34 failed)					Set as default Resend to faile
1 EDT : Freightliner Trucks	Vehicles: 148	Description:	FRI Freightliner Trucks	Vehicle	Type Parameter	Status
FRI Heightimer Hucka	(1 failed)	Last Changed:	3/26/13 1:19 PM	Success	Pending Failed	Total
2 Rsv 🗸 Default Factory Settings	Vehicles: 33 (3 failed)	Version:	223	145	U 1	146
3 VLV Volvo trucks	Vehicles: 128	Data Source			2 minute (n)	
		Mobile Behav	or N	Minimum Warm-up 1aximum Warm-up	: 5 minute(s)	
		Fault Monitori	ng Mi	nimum Cool-down	3 minute(s)	
		Performance Mon	itoring Ma:	ximum Cool-down	5 minute(s)	
			Extend	ded Idle Threshold	90 minute(s)	
			Over	Speed Threshold	: 60 MPH	
			Excessive	e Speed Infeshold	<ul> <li>65 MPH</li> <li>180 DDM</li> </ul>	
			Be	ain Trin Threshold	10 tenths mile(s	)
			E	nd Trip Threshold	: 15 minute(s)	,
			Igni	tion Violation Time	0 minute(s)	
				PTO Enable	c 🗌	
	$\sim$					

3. Click Add vehicle type.



For field descriptions, see Table 3 on page 12.

- 4. In the Vehicle Type field, type a 3-character code to identify the new set of parameters.
- **5.** Type a short description.
- **6.** If this vehicle type is used for vehicles that have OmniTRACS units, specify the remaining Data Source values for this vehicle type.

If you enable Standard Speed Sensor, the Calibration Value field appears. If you change the Distance Measurement Units for this vehicle type, associated fields are reset to blank.

Data bus configuration for MCP series units are configured in the Vehicle Data Configurator. If you need assistance configuring MCP units, contact your CSR.

7. Click Performance Monitoring.

#### Chapter 2





8. Specify the thresholds you want to monitor for this vehicle type.

By the Wav

Set the Maximum Cool-down, Maximum Warm-up, and End Trip Threshold settings as the same value. This provides consistency for the longest amount of time that a driver should let the vehicle idle. Set the Over Speed Threshold two miles higher than you allow. For example, if you allow a maximum speed of 65 MPH, set this field to 67 MPH. Add 5 MPH for the Excessive Speed Threshold. In this example, set the field to 71 MPH.

9. Click Fault Monitoring.

Dashboard	d Vehicles Drivers Queri	es Charts Ale	erts Reports Setup		Working with <u>all assets</u>		
Management Groups Vehicle Types Administrative Editing Company Settings							
10 vehicle ty	rpes found.	Add vehicle type	DEF - Default Type		cancel save ?		
***	Fleetwide Overrange Parameters	Vehicles: 40 (8 failed)	Vehicle Type Id: DEF	F			
1 AAC	Alanah Testing	Vehicles: 2	Description: De	efault Type			
2 DEF	Default Type	Vehicles: 0	Last Changed: 6/5 Version: 140	W15 7:16 AM 0			
3 FMT	Fault Monitoring Testing	Vehicles: 2					
4 JAS	Jasen Test	Vehicles: 5	Data Source	No Power:	See recommended settings		
5 NEW	New Vtype	Vehicles: 5 (3 failed)	Mobile Behavior Fault Monitoring	RPM Zero: E Bad Ignition:	]		
6 PRI	Priyanka Test	Vehicles: 4 (2 failed)	Performance Monitoring	JBus RPM: JBus Speed:	]		
7 Rsv 🖌	Default Factory Settings	Vehicles: 16		JBus LTD Mismatch: 🔽 Bad Speed: 📗	]		
8 RIC	RICHELLE	Vehicles: 2		Zero Speed/RPM:	]		
9 TES	LuisTEST	Vehicles: 1					
10 TYL	Tyler Testing	Vehicles: 3					
		-					

FIGURE 4. New Vehicle Type page (2 of 4)

For field descriptions, see Table 3 on page 12.

**10.** Check the mobile unit faults to monitor for this vehicle type. Omnitracs recommends that you enable only JBus LTD mismatch.

If you enable a fault, a fault transaction is generated if the fault occurs at the mobile unit. The fault is viewed from the vehicle performance tab or driver fault events display. You can generate an alert for faults.

11. Click Mobile Behavior.

#### Chapter 2





For field descriptions, see Table 3 on page 12.

**12.** Type the frequency to extract data for this vehicle type, and check the boxes to specify how the mobile unit behaves when Performance Monitoring is enabled.

#### 13. Click save.

The list refreshes with an entry for the vehicle type you just added.

#### TABLE 3. Vehicle Type fields

Field	Description	Typical value
Vehicle Type Id	The 3-character identifier for the vehicle type	
	Note: Vehicle Type Rsv is reserved for system use.	
Description	Describes the vehicle type	
Last Changed Version	Information associated with each extraction. The system sets the values.	
<b>Performance Mo</b> Set the thresholds f	nitoring for monitoring driver performance.	
Minimum Warm-up	The minimum number of minutes that a vehicle should idle after the ignition is initially turned on before it begins moving. If a vehicle moves before the minimum warm-up time, a warm-up violation occurs.	3 minutes

Field	Description	Typical value
Maximum Warm-up	The maximum number of minutes that a vehicle should idle after the ignition is turned on before the vehicle begins moving. If the vehicle doesn't move after the maximum warm- up time, intertrip idle time starts accumulating.	5 minutes Set value higher than minimum warm-up
Minimum Cool-down	The minimum number of minutes that a hot vehicle should idle before the ignition is turned off. A cool-down violation is recorded if the engine is turned off before this time period expires.	3 minutes
Maximum Cool-down	The maximum number of minutes that a vehicle should idle before the ignition is turned off. Intertrip idle starts to accumulate if maximum cool-down time is exceeded. This also determines the short stops interval.	5 minutes Set value higher than minimum cool-down
Extended Idle Threshold	The amount of time specified before intertrip idle is considered extended idle, usually due to sleeper berth time. If intertrip idle ends before this threshold is reached, the event is considered a short idle event as well as an intertrip idle event. Extended idle events are calculated by subtracting short idle from intertrip idle. This way, sleep time can be separated from other intertrip idle time. A typical value is 90 minutes.	
	Extended idle and short idle fields do not display on Performance Monitoring pages and reports for vehicles with OmniTRACS firmware prior to version 14.6.	
Over Speed Threshold	The speed in MPH (or KPH) that, when exceeded, causes the mobile unit to accumulate over-speed time.	60 MPH
	<b>NOTE:</b> Overspeed time may not accumulate when the cruise control is engaged if the overspeed threshold is less than the engine's maximum cruise speed setting.	
Excess Speed Threshold	The time that the vehicle's speed is over this value is captured as excessive overspeed.	65 MPH Set value greater than over speed threshold
Over RPM Threshold	The time that the vehicle's RPM is above this value is collected as overrev data. Set the threshold slightly higher than the expected RPM of the vehicle when it is in high gear and at the selected over speed threshold to make sure the overrev data is valid and not tainted by regular operation near the over speed threshold.	170 (1700 RPM)
Begin Trip	The distance traveled before the mobile unit records the	.7 mile

### TABLE 3. Vehicle Type fields (continued)

a mile/kilometer.

Threshold

beginning of a trip segment. This value is specified in tenths of

Field	Description	Typical value
End Trip	<b>End Trip</b> The amount of continuous idling time required for the mobi	
Threshold	unit to assume that a trip segment has completed. Turning the ignition off before the End of Trip Threshold expires also ends the trip segment.	Set value higher than maximum cool down
Ignition Violation Time	Turning the ignition on and off three times within the specified 5 min time causes an ignition violation. After the first violation, the time is reset, and turning the ignition on or off two more times within the specified time causes additional violations.	
PTO Enable	Determines whether the mobile unit separately captures idle time related to power take off (PTO) operation of an accessory.	Blank
	If checked, using the engine to power the compressor (PTOC) or the pump (PTOP), or if JBus PTO is set to ON, then the engine time is recorded as PTO time instead of normal idle time.	
	When checked, the Speed/RPM Matrix report separates the data for PTOE (engine), PTOC, and PTOP.	
PTO Startup Time	Sets the length of idle time required with PTO on before a PTO event is assumed to be in progress. Appears only if <b>PTO Enable</b> is checked.	5 minutes
<b>Fault Monitoring</b> Enable the faults you selected.	a want to monitor. The JBus faults are not shown if a JBus data s	source is not
No Power	Generates a fault if the power, when detected as off, is greater than the wakeup time	Blank
<b>RPM Zero</b>	Generates a fault if RPM is zero and speed is not zero	Blank
Bad Ignition	Generates a fault if the ignition is off and RPM is greater than zero	Blank
JBus RPM	Generates a fault if the engine speed diagnostic code has been transmitted (PID 194 and PID 190)	Blank
JBus Speed	Generates a fault if the road speed diagnostic code has been transmitted (PID 194 and PID 190)	Blank
JBus LTD Mismatch	Generates a fault if a mismatch is detected between life-to-date and stored mobile unit values	Checked
JBus Engine Time	Generates a fault if the engine time is greater than 12 minutes but the mobile unit is off	Blank
Bad Speed	Generates a fault if the driver time is greater than two hours at zero speed and RPM greater than 1300	Blank
Zero Speed /RPM	Generates a fault if the ignition is on for more than two hours at zero speed and zero RPM	Blank

ield Description		Typical value	
Steady Speed	Generates a fault if the traditional speed sensor is constant for more than five minutes. This fault appears if the Standard Speed Sensor is enabled in Data Source.	Blank	
Mobile Behavior			
Specify how often c is enabled.	lata is extracted and how the mobile unit behaves when Performa	nce Monitoring	
Mobile Auto Extract	Sets an internal timer in the mobile units. If the extract request does not reach a mobile unit, the mobile unit automatically sends an extract at the specified days.	Host extract cycle + 1	
	The host extract cycle appears next to the setting. Set the auto extract longer than the host extract so that Performance Monitoring controls the extract cycle for most circumstances.		
	You change the host extract cycle fleet-wide setting from the Company Settings page. A typical value is 7 days.		
Summary Extract Default	Check to specify that the default extracts for a mobile unit contain summary data only or include the full speed/RPM matrix.	Blank	
Disable Mobile Display	Check to prevent the driver from seeing optional installation or troubleshooting pages on the mobile unit.	Blank	
Enable Mobile Warning Beep	Causes audible and on-screen warnings when the driver exceeds the parameters.	Blank	
Mobile Driver Beep Period	Sets the number of minutes before reminding the driver to log on or off after the ignition is on/off. Setting the value to 0 disables this feature.	0	
<b>Data Source</b> Specify the vehicle	connection information for OmniTRACS-equipped vehicles.		
JBus Select	Identifies whether the mobile unit reads data from the vehicle's JBus data link.	1994 and newer engines	
	This field does not display if JBus functionality is disabled on the Configuration Values page. See Chapter 7, "Configuring the Performance Monitoring Application" for more information.	should have a JBus connection and not be connected to the speed sensor.	
Standard Speed Sensor	Identifies whether the mobile unit uses the traditional speed sensor for distance data, even if JBus Select is set to Y.	Enable for vehicle types used with	
	<b>Note:</b> Set up different vehicle types for older and newer model vehicles.	engines prior to 1994.	

TABLE 3. Vehicle Type fields (continued)

Field	Description	Typical value
Speed Sensor Calibration Value	The number of pulses per mile or kilometer that the mobile unit receives from its signal source. Appears only when Standard Speed Sensor is enabled.	See calculation at left
	If the JBus data link is being used for all sensor data, this calibration is not used. If the mobile unit receives pulses directly from a speed sensor at the output shaft of the transmission, the number of pulses per mile is calculated based	
	<ul> <li>SC = ST x R x T:</li> <li>SC is the speed calibration.</li> <li>ST is the number of transmission output shaft exciter ring teeth (typically 16).</li> <li>R is the rear end ratio (example: 3.7).</li> <li>T is the tire revolutions per mile/kilometer (example: 501).</li> </ul>	
	If the mobile unit receives speed pulses from the engine control unit accessory output instead of directly from the axle sensor, the engine's output is usually standardized to 30,000 pulses on U.S. made vehicles, regardless of the formula above. A sensor calibration value would already have been entered into the engine control unit.	
RPM Sensor Calibration Value	Set to the number of pulses per engine revolution that the mobile unit receives from its RPM signal source. If the JBus data link is enabled, this setting is not used.	Depends on where mobile unit receives
	If the mobile unit receives its pulses directly from a sensor in the flywheel, the number of pulses per revolution is equal to the number of teeth on the flywheel. Typical value is 103 or 118.	pulses. See descriptions at left.
	If the mobile unit receives its RPM pulses from the engine control unit accessory output instead of directly from a flywheel sensor, the engine's output is usually standardized to 12 pulses on U.Smade vehicles, regardless of the number of teeth on the flywheel. A sensor calibration value would have been entered into the engine control unit already.	
Distance Measurement Units	Specifies whether the distance throughout Performance Monitoring is measured in miles, or kilometers. The default value is a fleetwide value established on the Configuration Values page. See Chapter 7, "Configuring the Performance Monitoring Application" for more information.	Fleetwide setting
	Typically, you wouldn't change this setting for a particular vehicle type unless vehicles of that type travel internationally.	
JBus Indicates True PTO	Specifies whether the PTO signal from the JBus data link is used to determine PTO status	(none)

### Setting the Default Vehicle Type

When you enable new mobile units to use Performance Monitoring, the default vehicle type is assigned to them. A black check mark appears next to the default vehicle type.

#### Task: Set the default vehicle type

- 1. Click Setup.
- 2. Click Vehicle Types.
- 3. In the list on the left, click the vehicle type to make the default.

Its details appear on the right.

- 4. Click the drop-down arrow next to edit.
- 5. Click Set as default.

The black check mark now appears next to the selected vehicle type.

### **Changing Vehicle Type Parameters**

Because data extracts are based on information defined by parameter settings, you typically don't want to change parameters during an extraction cycle. To check the status of the current cycle, see "Checking the Extraction Status" on page 37.

When you change any parameters, Performance Monitoring gives you the option of resetting the mobile unit immediately or waiting until the next automatic extraction.

When you change vehicle type parameters, the new parameters are sent to all affected vehicles. Your current global group filter is not used to filter the vehicles that receive the update.

#### Task: Change the parameters

- 1. Click Setup.
- 2. Click Vehicle Types.

The Vehicle Types page, shown in Figure 1 on page 8, opens.

3. Click the vehicle type you want to change.

Its details appear on the right.

- 4. Click edit.
- 5. Change the parameter information on the Performance Monitoring, Fault Monitoring, Mobile Behavior, or Data Source tabs as needed.

For pictures of the screens, see Figure 2, 4, 5, and 7 on pages 9-18. For field descriptions, see Table 3 on page 12.

By the

Omnitracs recommendes that you disable fault settings or use the recommended fault settings. Click **See recommended settings** to open help and review the recommendations.

#### 6. Click save.

FIGURE 6.
Parameter reset
option dialog

Immediately
-
<ul> <li>With next extract</li> </ul>
Additional charges may apply when sending immediately.       Cancel    Continue

- 7. Select whether you want the reset to occur immediately or at the next automatic extraction.
- 8. Click Continue.

The page refreshes with the changed vehicle type selected. The Last Changed field shows today's date.

### **Checking the Parameter Reset Status**

You may want to check the status of a parameter reset request. In unusual cases, such as when a vehicle is out of coverage for a long time, a parameter reset might fail.

You can check parameter reset status to determine whether your extraction reports are based on old or new parameters. The status of a new set of parameters is one of the following states:

- Success-acknowledgment was received from the mobile unit.
- Pending-acknowledgment has not been received from the mobile unit.
- Failure—new parameters were unable to reach the mobile unit.

You can resend parameters to all of the vehicles that failed, and research which vehicles failed.

#### Task: Check the status of parameter changes

1. Click Setup.

#### 2. Click Vehicle Types.

The Vehicle Types page, shown in Figure 1 on page 8, opens.

3. Review the list to see which have failures.

Did you Know?

The counts that appear when you check parameter reset status include your selected, authorized vehicles based on your global group filter. See "Global Groups" on page 41 for more information.

4. Click a vehicle type to see the numbers of selected, authorized vehicles in each status in the details on the right.

FIGURE 7. Vehicles page

- 5. To resend the parameters to the selected, authorized vehicles whose parameter reset failed:
  - Click the drop-down arrow next to **delete.**
  - Click Resend to failed.
  - Click **OK** in the dialog box that opens.

A message tells you that the parameters have been resent.

### Task: Research which vehicles failed the parameter reset

### 1. Click Vehicles.

Dashboard Vehicles Drivers Que	eries Charts	Alerts Reports Setup
Scheduled Extract Cycles Vehicle Extr 6/27/11 at 5:00 PM complete Currently pent 7/4/11 at 5:00 PM scheduled Currently faile	act Status ding 0 d 1	E10012 - #10012 edit   delete ? General Performance Faults
Find and sort by vehicle enter D	Search	Vehicle Registration Information Identifier: E10012 Mobile Serial Number (MSN): 0008910012
Results: 26 - 50 of 350 1 E10012 #10012	Manager: Type: Rsv	Name: #10012 Vehicle Manager: Type: Rsv - Default Factory Settings
2 E10013 #10013 3 E10014 #10014	Manager: Type: Rsv Manager: E Type: Rsv	Extract Status Request Extract Extract Status: Success (9/20/10 at 12:00 AM) Mobile Parameter Status Resend Parameters
4 E10015 #10015 5 E10016 #10016	Manager: Type: Rsv Manager:	Vehicle Type Parameters: Success (6/27/11 at 2:36 PM) Fleetwide Overrange Parameters: Success (12/19/07 at 8:57 PM)
6 E10017 #10017	Manager: Type: Rsv	Life-to-Date Details           Initial         Accumulated         Life-to-Date           Engine Time:         0         +         0         =         0 hour(s)
7 E10018 #10018 8 E10019 #10019	Manager: Type: Rsv Manager: Type: Rsv	Moving Time:         0         +         0         =         0 hour(s)           Distance:         0         +         0         =         0 mile(s)           Equivalent PM Distance:         0         +         0         =         0 mile(s)
9 E1002 #1002	Manager: Type: Rsv Manager:	Total Fuel Used:         0         +         0         =         0 gallon(s)           Idle Fuel Used:         0         +         0         =         0 gallon(s)           PTO Fuel Used:         0         +         0         =         0 gallon(s)
Show 25 💌 results per page	Type: Rsv ↓ ∢ <u>prev</u> <u>next</u> ▶	Parked Fuel Used:         0         +         0         =         0 gallon(s)

The list that appears includes selected, authorized vehicles based on your global group filter.

- 2. At the top of the vehicle list on the left, click More options.
- 3. In the Status, Vehicle Type Parameters drop-down list, click Failure.
- 4. Click Search.

The list refreshes and displays failed vehicles.

5. To resend parameters to all listed vehicles, click **4** 

A pop-up window tells you how many vehicles are affected and reminds you that resending parameters includes a full extract.

6. Click Submit.

### **Deleting a Vehicle Type**

You can only delete a vehicle type with no assigned vehicles.

### Task: Delete a vehicle type

- 1. Click Setup.
- 2. Click Vehicle Types.

The Vehicle Types page, shown in Figure 1 on page 8, opens.

**3.** Locate and click the vehicle type to delete.

Its details appear on the right.

- 4. Verify that it has no vehicles assigned to it and click delete.
- 5. Click **OK** in the dialog box that opens.

The page refreshes with the vehicle type you deleted removed from the list.

6. To delete additional vehicle type records, repeat steps 3 through 5.

### **Maintaining Vehicles**

In Performance Monitoring, you can do the following:

- Add a vehicle to the directory
- Change vehicle registration information
- Delete a vehicle from the directory

### Adding a Vehicle

Occasionally, a vehicle exists in QTRACS software but does not appear in the vehicle list. This can happen when a vehicle is deleted from the vehicle list or when vehicles are created in QTRACS software prior to the installation of Performance Monitoring.

You must add the vehicle before Performance Monitoring can collect information from it.

If you role is restricted so you can only work with assets in your global groups, the vehicle you add must be in one of your global groups. For more information about global groups, see "Global Groups" on page 41.

### Task: Add a vehicle to the vehicle directory

To use this procedure, a vehicle must appear in the vehicle list in QTRACS software but not appear in the vehicle list in Performance Monitoring. You need to know the vehicle ID and name that were entered in QTRACS software.

1. Click Vehicles.

The vehicles page shown in Figure 7 on page 20 appears.

2. Click Add vehicle.

Dashboard Vehicles	Drivers Queries Charts	Alerts Reports Setup
Scheduled Extract Cycles None scheduled	Vehicle Extract Status Currently pending 2 Currently failed 6	New Vehicle cancel save ?
Find and sort by vehicle enter ID  More options	Search	Vehicle Registration Information *Identifier:
Results: 26 - 50 of 223	Manager: RTRACT	Vehicle Manager: Q
2 178 552136	Manager: RTRACT Type: TST	
3 179 55213F	Manager: TEST Type: TST Manager: RTRACT	
Show 25 💌 results per page	Manager: RTRACT	

For field descriptions, see Table 4 on page 23.

**3.** Type the vehicle **Identifier**.

The vehicle Identifier must match the vehicle ID entered in QTRACS software.

4. Type the vehicle Name that was entered in QTRACS software.

If you type the name exactly as it appears in the QTRACS vehicle record, it updates in this record if a user edits it in QTRACS software. If you use a different vehicle name in Performance Monitoring, the name is not updated in the QTRACS vehicle record, and future edits to the name in QTRACS software do not update it in this Performance Monitoring record.

- 5. Type the user ID or click the icon to select the Vehicle Manager.
- 6. Select the vehicle **Type** from the drop-down list.

Do not select type "Rsv."

7. Click save.

The Vehicles page refreshes with an entry for the vehicle you just registered. The vehicle type and fleet overrange parameters are sent to the vehicle.

TABLE 4.	Vehicle	Registration	Information	fields
----------	---------	--------------	-------------	--------

Field	Description
Identifier	The vehicle identification number; this field can't be changed after being saved
Name	Name that identifies the vehicle; this field is optional.
	If you use the same name as the QTRACS record, this field updates when the name is edited in QTRACS software. If you leave it blank or use a different name, it is not updated when the QTRACS record is edited.

#### FIGURE 8. Vehicle Registration Menu

TABLE 4.	Vehicle	Registration	Information	fields
	1011010	rogiotiation	mornation	110100

Field	Description
Vehicle Manager	Name of the management group who is responsible for the vehicle; this field is optional. Click the icon to open a lookup window and select the group.
Туре	The vehicle type that associates a vehicle with a defined set of parameters.
	Type Rsv is reserved for system use, and may be the default assigned when a vehicle is auto-created in the software. Do not assign Rsv.

### **Changing Vehicle Information**

You can change vehicle information including the name, manager, vehicle type, and life-to-date information.

#### Task: Change vehicle registration information

1. Click Vehicles.

The Vehicles page shown in Figure 7 on page 20 opens.

- 2. If necessary, use the options above the list to locate the vehicle by ID or vehicle type.
- 3. Click the vehicle to change in the list and click edit.
- 4. Change the vehicle information as needed.
- 5. Click save.

### **Deleting Vehicles**

If you sell a vehicle or take it out of service, you can delete it. Although you can delete a vehicle, its performance data is not deleted and can be included in reports.

If you delete a vehicle in QTRACS software, the record is deleted also from Performance Monitoring.

#### Task: Delete a vehicle

1. Click Vehicles.

The Vehicles page shown in Figure 7 on page 20 opens.

- 2. Click the vehicle to delete in the list and click **delete**.
- 3. To confirm deletion of the vehicle, click OK.

The Vehicles page refreshes with the deleted vehicle removed.

### **Maintaining Fleetwide Exception Thresholds**

Automatic extraction thresholds let you receive near real-time performance data when a vehicle exceeds a threshold established for an overrange parameter. For example, if a vehicle exceeds an over speed time or percentage threshold, the mobile unit automatically triggers an extract.

When you set or change overrange parameters, each vehicle in the fleet receives the performance thresholds as a parameter reset.

In Performance Monitoring, you can do the following:

- Set threshold values for overrange parameters
- Check the status of overrange parameter resets
- Resend overrange parameters

Unlike other automatic extractions, exception-based extractions (those triggered by the mobile unit) don't reset the regular extraction cycle and don't include a performance matrix.

When you change fleetwide overrange parameters, the new parameters are sent to all affected vehicles. Your current global group filter is not used to filter the vehicles that receive the update.

### **Setting Threshold Values for Overrange Parameters**

When you set up your fleetwide overrange autoextracts parameters, you should use the

recommended settings to avoid unnecessary automatic extractions. Consult with your customer service representative (CSR) before changing these autoextract parameters to a value different from

Setting threshold values lets you establish the point that, when reached, triggers an automatic extraction.

the recommended settings. For each overrange parameter, you can define two threshold values: • Time—a single occurrence that exceeds a threshold · Percentage-the percentage of time spent exceeding a threshold since the last extraction You need to set these two values in relation to one another. Table 5 provides some tips for setting overrange parameters.

TABLE 5. Tips	for setting	overrange	parameter	thresholds
---------------	-------------	-----------	-----------	------------

Parameters	Тір
Excess Speed Time and Percent	You probably want to know immediately if a driver reaches a speed that your company considers excessive. Set the time to 2 minutes and the percentage to 0.
Coast Out of Gear Time and Percent	You probably want to know immediately if a driver is coasting out of gear. Set the time to 1 minute and the percentage to 0.
Parked Idle Fuel	Discuss this parameter with your CSR. Your CSR can recommend a value after analyzing your company's idling profile.

When the Notify MCT Autoextracts field in Performance Monitoring company settings is enabled, you can receive alerts when the mobile unit triggers an extract. This lets you stay informed of performance problems as they're happening. See the online help and Chapter 7, "Configuring the Performance Monitoring Application," for more information about alert notifications.

<u>Did you</u>

Know?

FIGURE 9.

Fleetwide Overrange

Autoextracts Parameters page

#### Task: Set fleetwide overrange thresholds

- 1. Click Setup.
- 2. Click Vehicle Types.

The Vehicle Types page shown in Figure 1 on page 8 opens.

#### 3. Click Fleetwide Overrange Parameters at the top of the list.



The Fleetwide Overrange Parameter Status section at the top shows the total number of selected, authorized vehicles in the fleet based on your global group filter. The number of selected, authorized vehicles in each status is listed: Success; Pending; Failed. For field descriptions, see Table 6 on page 26. See Table 5 on page 25 for tips on defining useful values. See "Global Groups" on page 41 for more information about your global group filter.

- 4. Click edit.
- 5. Do one of the following:

То	Do this
Set the fleetwide overrange autoextract parameters to the recommended settings	Set Excess Speed Time to 2 minutes and Coast Out of Gear Time to 1 minute and leave the rest blank
Leave the fleetwide overrange autoextract parameters disabled	Verify that all values are 0

6. Set the overrange parameters according to your company's needs and click save.



FIGURE 10. Fleetwide Overrange Autoextracts Confirmation window

7. Leave the default option to change the parameters with the next extraction, or click **Immediately** to send the parameters now, then click **Continue**.

The updated parameters are sent to all vehicles.

TABLE 6. Fleetwide Overrange Parameter fields

Field	Description		
Over Speed Time and %	For the current vehicle type, since the last extract, the time for a single occurrence and the percentage of time spent driving above the specified threshold.		
	The throttle position must be unavailable (JBus) or greater than 5% for overspeed time to accumulate.		
Excess Speed Time and %	For the current vehicle type, since the last extract, the time for a single occurrence and percentage of time spent driving above the specified excessive overspeed threshold (usually set higher than the overspeed threshold).		
Coast Out of Gear Time and %	For the current vehicle type, since the last extract, the time for a single occurrence and percentage of time spent above the overspeed threshold for the current vehicle type, but below 1000 RPM.		
Intertrip Idle Time and %	For the current vehicle type, since the last extract, the time for a single occurrence and the percentage of time that the engine idles other than for allowed warmup, cool down, or short stops in traffic.		
	Intertrip Idle is approximately equal to Engine Time minus Driving Time.		
Total Mileage Total Fuel	The mileage and fuel used including what is used during idle time.		
Moving Mileage Moving Fuel	The mileage and fuel used, excluding fuel used while idling.		
Parked Idle Fuel	The amount of fuel used idling while the data link shows the parking brake on.		
	After a regular or auto-extraction is performed, the mobile unit resets its parked idle fuel to 0.		
	<b>Note:</b> Consult with your CSR to set this value based on your company's idling profile. If you use integration to extract data by trip, set this parameter to 0 to disable it.		

#### TABLE 6. Fleetwide Overrange Parameter fields (continued)

Field	Description
PTO Time	The amount of idle time used while PTO status is indicated.
PTO Fuel	The amount of idle fuel used while PTO status is indicated.

### **Checking and Resending Overrange Parameters**

From the overrange parameter details, you can check the status of parameter resets and resend failed parameters as needed.

The counts

#### Task: Check the status of overrange parameters

1. Click Setup.

#### 2. Click Vehicle Types.

The Vehicle Types page shown in Figure 1 on page 8 opens.

#### 3. Click Fleetwide Overrange Parameters at the top of the list.

*Fleetwide Overrange Parameters details, shown in Figure 9 on page 25, opens. The number of vehicles in each state displays at the top.* 

Did vou Know

The counts that appear when you check overrange parameter reset status include your selected, authorized vehicles based on your global group filter. See "Global Groups" on page 41 for more information.

For field descriptions, see Table 6 on page 26. See Table 5 on page 25 for tips on defining useful values.

- 4. To resend to selected, authorized vehicles whose overrange parameter reset failed:
  - Click the drop-down arrow next to edit.
  - Click Resend to failed.
  - Click OK in the dialog box that opens.

A message tells you that the parameters have been resent.

You can check which vehicles failed the parameter reset by searching using More options in the Vehicle list. You can click at to resend parameters to all failed vehicles. When you resend parameters from the Vehicle list, all failed vehicle type and overrange parameters are resent.

### **Maintaining Life-to-Date Information**

Life-to-date information includes a vehicle's engine time, moving time, distance, and fuel used. The lifeto-date panel shows the vehicle's values when the Performance Monitoring option was enabled on the mobile unit, and the accumulated values since it was enabled. You can use the life-to-date page to properly credit initial and accumulated values for a vehicle; for example, if a vehicle has existing mileage prior to enabling the Performance Monitoring option or if you had to move a mobile unit from one vehicle to another. You should maintain life-to-date information if you want to see accumulated totals on the Life-to-Date Vehicle Log report.

If, over time, a vehicle's life-to-date values begin to diverge from the vehicle's odometer readings, it's possible that calibration values entered on the Vehicle Type > Data Source tab are slightly off. See "Changing Vehicle Type Parameters" on page 18.

### Task: Change vehicle life-to-date information

1. Click Vehicles.

The Vehicles page shown in Figure 7 on page 20 opens.

2. Locate the vehicle for which you want to modify life-to-date information and click to select it.

The vehicle's details appear on the right.

3. Click edit above the vehicle details on the right.

Life-to-Date Details						
	Initial		Accumulated		Life-to-Date	
Engine Time:	0	+	9632	=	9632	hour(s)
Moving Time:	0	+	7633	=	7633	hour(s)
Distance:	0	+	407518	=	407518	mile(s)
Equivalent PM Distance:	0	+	416659	=	416659	mile(s)
Total Fuel Used:	0	+	67152	=	67152	gallon(s)
Idle Fuel Used:	0	+	1412	=	1412	gallon(s)
PTO Fuel Used:	0	+	0	=	0	gallon(s)
Parked Fuel Used:	0	+	408	=	408	gallon(s)

For field descriptions, see Table 7 on page 29.

4. Change the vehicle's life-to-date information as needed.

Set the fields in the Initial column equal to the values that existed when the Performance Monitoring option was enabled on the mobile unit. Values in the Accumulated column reflect the information since the Performance Monitoring option was enabled. Fields in the Life-To-Date column indicate the total of initial and accumulated values.

5. When you're finished, click save.

Performance Monitoring calculates and displays Accumulated and Life-to-Date totals.

### TABLE 7. Life-To-Date Details panel fields

Field	Description
Engine Time	Time that the engine is running (ignition on and speed or RPM greater than zero)
Moving Time	The amount of time that the engine is running and vehicle speed is greater than zero
Distance	Miles or kilometers traveled based on the odometer reading
Equivalent PM Distance	The equivalent preventive maintenance distance, Derived by the following: DISTANCE + (FLEET AVERAGE MILEAGE X IDLE FUEL RATE) X (ENGINE TIME - MOVING TIME)
Total Fuel Used	The amount of fuel used by the engine
Idle Fuel Used	The amount of fuel used while the engine is running but speed is zero
PTO Fuel Used	The amount of fuel consumed while idling in PTO mode
Parked Fuel Used	Amount of fuel consumed while the engine is idling and the parking brake is on

### **CHAPTER 3**

# **Managing Drivers**

This chapter contains information about the following topics:

- Adding a Driver
- ► Changing Driver Information
- Deleting a Driver

### Adding a Driver

The Performance Monitoring application collects information by vehicle and by driver. To ensure that drivers are credited with the correct information, you set up drivers and driver passwords in QTRACS software, and they appear in the Performance Monitoring driver directory.

You can assign a driver manager in Performance Monitoring to provide selection and sort options in reports and queries.

Setting up drivers is unnecessary if your company has decided to receive performance monitoring data by vehicle rather than by driver ID. In this case, drivers don't need to log in to the mobile unit.

If a driver logs in to an OmniTRACS-equipped mobile unit with an invalid MCT Account Password, Performance Monitoring creates a new record for the extracted data with the vehicle number and the invalid driver password. You can edit the record to credit it to the correct driver.

A record with an ID of zero indicates that data was accumulated without a driver being properly logged in.

For more information about receiving data by driver and setting up driver records in the QTRACS application, see "Receiving Data by Driver" on page 8.

For more information about crediting driver performance, see Chapter 6, "Editing Records."

#### By the Way

For more Information

### **Changing Driver Information**

From the Drivers page you can add or change the driver manager or optional driver information.

### Task: Change driver information

1. Click Drivers.



Did you Know?

For quick access to a particular driver, type a driver ID in the text box next to **Find and sort by** and click **Search**. Or, click **driver**, select **driver manager**, and click **Search** to sort the directory alphabetically by manager.

2. Locate the driver you want to modify and click edit above the driver details on the right.

Dashboard Vehicles Drivers	Queries Charts Ale	erts Reports Setup
		Where did it go? Don't show this link again 🛞 Close
Find and sort by driver enter D More options Provide: 4, 25 of 425	Search	Ceneral Performance Faults
1         ACHILIELA         LOUIS ACHILIE           2         4CMARCENE         ROMAND ADALASCONC           3         4PTV1         Apreson adalasconc           4         ALGERI         ADMEND ADALASCONC           5         ALLEMN         MULTAN ALLEN           6         ABERGONUL         MULTAN ALLEN           8         AVENICANI         MULTAN ALLEN           9         AVENICANI         MULTAN ALLEN           9         AVENICAN         MULTAN ALLEN           10         AVENICAN         MULTANCER	Manager: Rubin Manager: RobinDhudin Manager: RobinDhudin Manager: RobinDhudin Manager: RobinDhudin Manager: RobinDhudin Manager: RobinDhudin Manager:	Viver Registration monitoring Identifier: Constitution Name: Extended and an analysis Performance Monitoring Password: The Driver Manager: Constitution of the State Driver Info:
11 AVTOCHAN RELIARS ANTOCH 12 AVAARDU JOHRH AAAROO 13 AVTOCHALS STRAIN ANTOCH Show 25 → results per page	Manager: ROCHORMER Manager: ROCHORMER Manager: ROCHORMER Manager: ROCHORMER Manager: ROCHORMER	

For field descriptions, see Table 8 on page 33.

3. Select a driver manager. Type additional driver information as needed.

FIGURE 12. Driver Directory

page

FIGURE 13. Driver Registration Menu page

#### 4. When you're finished, click save.

The Driver Directory list refreshes.

5. To edit additional driver records, repeat steps 2 through 4.

#### TABLE 8. Driver Registration Menu fields

Field	Description	
Identifier	Identifies the driver; this field is used throughout Performance Monitoring. It is set usually to match the driver master file in your dispatch system.	
	This matches the driver ID in the driver record in QTRACS software.	
Name	The driver's name. This field does not appear when creating a new driver. It is updated from the driver record you set up in QTRACS software on the Services Portal.	
Performance Monitoring Password	Unique 9-digit password the driver enters when logging in to an OmniTRACS mobile unit, usually the social security or employee number	
	If global or driver login is used, the driver does not enter this password.	
Driver Manager	The management group responsible for reviewing the driver's performance data. This field is optional, and is used to select and sort data in reports and queries.	
Driver Info	Additional information about the driver, such as a home address or phone number. These are optional fields.	

### **Deleting a Driver**

You can delete registered drivers from Performance Monitoring; however, the driver's performance data is not deleted and can be included in reports.

#### Task: Delete a driver

1. Click Drivers.

The Driver Directory, shown in Figure 12 on page 32, opens.

2. Locate the driver you want to delete and click **delete** above the driver details on the right.

An alert dialog opens asking you to confirm deletion of the driver.

**3.** Do one of the following:

To	Do this
Delete the driver(s)	Click OK
Cancel the request	Click Cancel

The Driver Directory refreshes with the drivers that you deleted removed.
**4.** To delete additional drivers, repeat steps 2 and 3.

## **CHAPTER 4**

## **Performing Extractions**

This chapter contains information about the following topics:

- Understanding Extraction Cycles
- ► Setting Up the Automatic Extraction Cycle
- ► Checking the Extraction Status
- ► Manually Extracting Information

## **Understanding Extraction Cycles**

The Performance Monitoring application collects, summarizes, and stores driver and vehicle performance data for the time periods between extraction with reset. Extractions with reset occur in one of four ways:

- Automatic extraction cycle—a timed cycle that you establish for all of the vehicles in your fleet
- Manual vehicle extraction—vehicle extractions that you request for a one or a group of vehicles
- Exception extraction—vehicle extractions triggered by the mobile unit when fleetwide exception thresholds are exceeded
- Event-based extraction—vehicle extractions generated automatically by an external application, such as the dispatch system

Your company can enable Performance Monitoring to send alerts to a designated QTRACS user when extraction requests fail. See Chapter 7, "Configuring the Performance Monitoring Application."

## Setting Up the Automatic Extraction Cycle

You can control the length of time between extractions and schedule a specific time for automatic fleetwide extractions.

Because the mobile unit summarizes data for the entire period between extraction with reset, you need to consider the duration of extraction cycles. If the extraction cycle is set for weekly extractions, you can't view the activity for an single day.

The extraction period directly controls the level of reporting detail.

### Task: Set up automatic extraction cycle

- 1. Click Setup.
- 2. Click the Company Settings tab.

#### Chapter 4



G	Extract Configuration								?
	Enable scheduled extracts:			Check to start of	o automatically the next cycle.	poll all vehicle.	es for perfor	rmance informa	tion at the
	* Time between extracts:	7 days (7 - 999)	)	The leng	th of time bet	ween extracti	ons for all ve	hicles in the fle	et
	* Default scheduled cycle time:	09:00 (hh:m	m)	The hou	r and minute fo	or the extract	tion		
	Notify overdue extracts:			Check to not com	o notify QTRAC plete.	S coverage g	roups of any	extraction requ	uests that do
	Notify MCT autoextracts:			Check to	o notify QTRAC	S coverage g	roups of exce	eption-based ex	tracts from
	Enable host-generated faults:			Check t	o create non-m	obile (host) fa	aults as extra	actions are rece	vived.
G	Reports	_							?
	* Auto-generated report recipient:	QUALCOMMCS	٩	Auto-ge set up a	nerated report ind edit the aut	ts are sent to to generation	this user ID. options for r	This is the only reports.	user who car
G	Alerts								?
	* Alert recipient:	QUALCOMMCS	Q	Perform	nance Monitori	ng faults and i	notifications	will be sent to t	this user ID.
	Copy alerts to QTRACS message directory:			Check for message	or the user to s is in addition to	ee Performar seeing them	nce Monitorin in the Alerts	ng alerts as QTF list.	RACS
G	Data Purge Parameters					-			
	* Purge records older than:	730 days (2 - 730	))	The num	ber of days (u	p to 2 years)	data is retai	ned before bei	ng purged
G	Fuel Efficiency Parameters								?
	* Idle fuel consumption: 0.85	gal/hr (0.00 - 99.9	9)	The ave	rage rate of fu	el consumptio	n when idling	:	
	Over Rev fuel consumption: 1.0	gal/hr (0.00 - 99.9	99)	The ave	rage rate of ad	ditional fuel o	onsumption	when over rev	
* 0	ver Speed fuel consumption: 0.2	gal/br (0.00 - 99.9	9)	The ave	rage rate of ad	ditional fuel o	onsumption	when over spee	d
	* Cruise Control savings: 0.3	gal/hr (0.00 - 99.9	9)	The ave	rage rate of fu	el savings whe	n using cruis	e control	
	* Top Gear savings: 0.2	gal/hr (0.00 - 99.9	9)	The ave	rage rate of fu	el savings whe	n in top gear	r	
	* Fleet average mileage: 6.5	MPG (1.00 - 99.99	, 	The esti	mated fuel effi	ciency of the	entire fleet		
G	Matrix Report Preferences		.,						?
	Select Matrix F	Report Speed Buck	et pr	eferenc	es by entering	g the same n	umber unde	r the	
	contiguous bu	ckets you wish to	have	combin	ed:				
	0:0 1:	.4 5:9		10:14	15:19	20:24	25:29	30:34	
	35:39 4	0:44 45:49		50:54	55:56	57:58	59:60	61:62	
	03 0	04 04		05	06	07	08	09	
	63:64 63	5:66 67:68		69:70	71:72	73:74	75+		
	10 1	1 12		13	14	15	16		

- 3. Under Extract Configuration, check Enable scheduled extracts.
- 4. Set the number of days to auto-extract.
- 5. Set the time of day to send the extract request.
- 6. Click Save.

## **Checking the Extraction Status**

The Fleet Extract Status panel of the Vehicles tab, shown in Figure 15, summarizes extractions for the fleetwide, automatic cycle. This panel appears if the **Enable scheduled extracts** company setting is enabled.

If you are a restricted user based on your role and global group membership, the extract status counts only include authorized vehicles. If you are not restricted but have selected a global group filter, the count includes only selected vehicles. See "Global Groups" on page 41.

#### Task: Check the extraction status

#### 1. Click Vehicles.

Dashboard	Vehicles	Drivers		Queries		Charts	
Scheduled Extr	act Cycles	Veh	icle	Extract St	atus	s	
6/27/11 at 5:00 P 7/4/11 at 5:00 P	M complete M scheduled	Curr	ently ently	/ pending 0 / failed 1			

FIGURE 15. Vehicles tab, Extract Cycle & Status panels

#### 2. Review the Scheduled Extract Cycles and Vehicle Extract Status panels.

In the **Scheduled Extract Cycles** panel, you see the current/last and next scheduled extract cycle. The status can be:

- In progress—extraction cycle is in progress; less than 24 hours have passed since the extract request was sent
- Complete—extraction cycle is finished; 24 or more hours have passed since the extract request was sent

In the **Vehicle Extract Status** panel, you see how many extract requests are pending and how many failed for selected, authorized vehicles.

**3.** Do any of the following:

To	Do this
Change the next scheduled extract date and/or time	Click the date next to <b>scheduled</b> . Change the information and click <b>Save</b> .
Resend the extract request to vehicles that failed	Click the number next to <b>Currently failed</b> . The list refreshes with the vehicles that failed. Click <b>(I</b> to resend the extract request to all listed vehicles.
View the vehicles in pending status	Click the number next to <b>Currently pending</b> . The list refreshes with the corresponding vehicles.

## **Manually Extracting Information**

Use the manual extraction request for the following reasons:

- You need performance data immediately.
- You need to reset the normal extraction cycle, for example, if you enable Performance Monitoring on a new vehicle or a vehicle goes back into service.

The overcheck process that verifies data occurs within 24 hours of an automatic extraction. This process does not automatically run after a manual extraction. You must manually submit the overcheck job for manual extractions. See Chapter 6, "Editing Records," for the procedure.



You can't manually request an extraction for a vehicle when it's waiting for a previous extraction to complete.

If you have changed the parameters of the vehicle type since the last extraction, performing a manual extraction sends the new parameters to the mobile unit. After the mobile unit returns the performance information, it returns to the normal extraction cycle.

#### Task: Perform a manual extraction and reset

1. Click Vehicles.

FIGURE 16. Vehicles page

cheduled Extract Cycles	Vehicle Extract Status	E10012 - #10012					adit delete
27/11 at 5:00 PM complete 4/11 at 5:00 PM scheduled	Currently pending 0 Currently failed 1	General Performance	Faults				
ind and port by webicle aster D		Vehicle Registration Infor	mation				
More options	Search	Identii	fier: E100	)12			
	da da	Mobile Serial Number (MS	SN): 0008	3910012			
esuits: 26 - 50 01 350	dige dige Add vehicle	Na	me: #100	)12			
E10012 #10012	Manager: Type: Rsy	Vehicle Manag	ger:				
	Manager:	Ту	/pe: Rsv	- Default Fac	nory Sett	ings	
E10013 #10013	Type: Rsv	Extract Status					Request Extract
E10014 #10014	Manager: 🗉	Extract Status	s: O Suc	cess (9/20/10	) at 12:00	) AM)	
	Type: Rsv	Mobile Parameter Status					Resend Parameters
E10015 #10015	Manager: Type: Rsv	Vehicle Type Parameters	s: O Suc	cess (6/27/1	1 at 2:36	PM)	
E10016 #10016	Manager:	Fleetwide Overrang Parameters	e 🔵 Suc	cess (12/19/0	07 at 8:57	7 PM)	
	Type: Rsv	Life-to-Date Details					
E10017 #10017	Manager: Type: Rsv		Initial	Accur	nulated	Life-to	D-Date
E10010 #10010	Manager:	Engine Time:	0	+	0	=	0 hour(s)
E10010 #10010	Type: Rsv	Moving Time:	0	+	0	=	0 hour(s)
E10019 #10019	Manager:	Distance:	0	+	0	=	0 mile(s)
	i ype: Rsv	Equivalent PM Distance:	0	+	0	=	0 mile(s)
E1002 #1002	Manager: Type: Rsv	Total Fuel Used:	0	+	0	-	0 gallon(s)
	Manager	Idle Fuel Used:	0	+	0	=	0 gallon(s)
D E10020 #10020	Type: Rsv	PTO Fuel Used:	0	+	0	=	0 gallon(s)

2. Locate the vehicle to reset in the list and click to select it. Use the find and sort options above the list to help locate the vehicle.

*By the Way* 

Click **More options** to search for vehicles by vehicle type and/or extract status. For example, you can choose vehicles who failed to receive the latest updated fleetwide overrange parameters.

- 3. Click Request Extract in the Extract Status panel on the right.
- 4. Do one of the following:

То	Do this
Request a full extract that includes the speed/rpm matrix data	Click Full Extract
Request a summary extract that does not contain the speed/rpm matrix data	Click Summary Extract

The Extract Status for the selected vehicle changes to Pending.

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Chapter 4

## **CHAPTER 5**

## **Managing Groups**

This chapter contains information about the following topics:

- ► Using Global Groups
- ▶ Working with Global Groups
- ► Maintaining Global Groups
- ► Deleting Global Groups
- ▶ Working with Management Groups
- ► Editing Management Groups
- Deleting Management Groups

## **Global Groups**

Global groups allow you to associate a user account with vehicles and drivers.

You can use global groups to:

- Restrict users in your company to view only certain information
- Filter information being viewed when a user is unrestricted or a member of multiple global groups. For example, a user with membership in both East Fleet and West Fleet global groups can select and work with just the assets in the East Fleet group.
- Give your customers access to information about their loads in applications that recognize global groups, typically the QTRACS application.
- Define a management hierarchy that mirrors your company's organization

For more information, refer to Performance Monitoring online help. The Administration & Configuration section of the help home page has a link to learn more about global groups.

For more Information

## **Using Global Groups**

To use global groups to restrict user access or to provide a filter, you set up roles, user accounts, and global groups in the Administration application.

### Roles

You set up one or more roles with the permissions the user(s) need so that they can work with assets in applications that recognize global groups.

The MISC permission, "Can see data for all assets," specifies whether or not the user is restricted. If the permission is checked (enabled), the user is unrestricted and can view all information in applications that recognize global groups.

If not checked, the user can view information for only the assets that are members of the same global group(s).

- If you are setting up your organization, you may need to set up different roles for different levels of management.
- If you are giving your customers access to view their load status, you set up one or more limited role(s) for QTRACS application access only. Typically, external users don't see Performance Monitoring data.

### **User accounts**

After defining or changing your roles, you review your users and ensure they are assigned the correct role.

If you are granting access to external users, you set up their user accounts and assign the limited external role.

### **Global groups**

After completing role and user setup, you create one or more global group(s) with the users, authorized vehicles, and drivers or child groups.

In every Performance Monitoring page, the information below the user's name on the right lists the global group whose assets are being viewed:

- Working with all assets (unrestricted user)
- Working with all authorized assets (restricted user)
- Working with <the global group name> (if filtering by one group)
- Working with multiple groups (if filtering by more than one but not all global groups)

Click the linked text to view and change your global group filter.

## Working with Global Groups

#### Task: Set up a global group

User accounts must be set up before you can add them to a global group.

- 1. If you're not in Administration, click Administration in the upper right corner.
- 2. Click the Global Groups tab.
- 3. Click Add new global group.

Company Settings Users Your Pre	ferences Global Groups	Integration	
global groups found <u>Add new glob</u>	al group New Global Group	cancel   save	?
East Region East Region Assets	* ID:	Which applications use these groups?	^
	Limit history: Visible to all unrestricted users:	<ul> <li>(if yes, members see information from date the asset was added to group</li> <li>(if no, only group members can use this group as a filter)</li> </ul>	H I
	Users () Child Groups ()	Users in group: Users not in group: Enter user D	
	Drivers ()	AESTES AETTWEIN BERMAN BRUCE	
		<< Add CSDIQSP E CUENTA01 CUENTA02 CUENTA02 CUENTA03 CUENTA04 CUENTA05 CUENTA05	
		CUENTAUS CUENTAU7 EMICKA T	

- 4. Type the global group **ID** and **Description**.
  - If this group is to grant access to your customer, use the company name
  - If this group is to establish your organizational hierarchy, use your organization names
- 5. If setting up this global group for external users, check the box to Limit history.

When you limit history, users in the group only see information, such as position history, from the date the asset is put into the global group. This setting does not apply to Performance Monitoring data.

6. Specify whether or not all unrestricted users can use this group as a filter.

То	Do this
Allow all unrestricted users	Check the Visible to unrestricted users box.
to use this group as a filter	Allowing all users to see this group filter is recommended when the filter is meaningful to most users across the applications that recognize global groups.
Hide the group from users	Uncheck the Visible to unrestricted users box.
who are not members	Hiding the group is helpful when you have a large number of groups for special needs, such as a manager monitoring a specific list of drivers. It prevents clutter in the global group filter list of unrestricted users.

- 7. To assign users, select the users in the list on the right and click <</Add.
  - Type all or part of its ID in the box above the list to position to the first matching ID
  - Use Shift+click to select a range of IDs or Ctrl+click to select specific IDs

page

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80-JA316-6 Rev. F

- 8. If establishing a management hierarchy, click Child Groups. If not, click Vehicles or Drivers.
- 9. Select assets in the list in the right and click <</Add.
  - Type all or part of its ID in the box above the list to position to the first matching ID
  - Use Shift+click to select a range of IDs or Ctrl+click to select specific IDs
- **10.** If you added vehicles or drivers and wish to add the other asset type, click its tab and use the instructions above to add them to the group.
- 11. When you're finished, click save above the group details in the upper right corner of the page.

## **Maintaining Global Groups**

Global groups need to be maintained when:

- · Vehicles and/or drivers are reassigned to deliver loads for a different customer
- User's responsibilities change, such as with promotions, or they leave your or the customer's employment.

#### Task: Edit a global group

If adding users, the user accounts must be set up before you can add them to a global group.

- 1. If you're not in Administration, click Administration in the upper right corner.
- 2. Click the Global Groups tab.
- 3. Locate the group to change and click to select it.
- 4. Click edit in the upper right corner of the page above the group details.
- 5. Change the global group ID and Description as needed. Enable or disable the Limit history and Visible to unlimited users check boxes.
- 6. To assign users, select the users in the list on the right and click <</Add.
  - Use Shift+click to select a range of users
  - Use Ctrl+click to select individual users

B<u>v the</u>

To jump to a specific user ID, begin typing the ID in the box above the list. The closest match appears at the top of the list.

- 7. To remove users, select the IDs on the left and click **Remove**>>.
  - Use Shift+click to select a range of users
  - Use Ctrl+click to select individual users

- **8.** To assign and remove other assets, click the applicable tab and use the same procedures as for assigning and removing users.
- 9. When you're finished, click save above the group details on the upper right...

## **Deleting Global Groups**

### Task: To delete a global group

- 1. If you're not in Administration, click Administration in the upper right corner.
- 2. Click the Global Groups tab.
- 3. Select the group you want to delete.
- 4. Click delete above the group details on the upper right...
- 5. Click OK.

## **Management Groups**

You can group vehicles and drivers by manager to filter data in queries and reports. A management group can represent an actual manager or be used to group drivers or vehicles. Note the following:

- A management group contains drivers or vehicles, but not both.
- A vehicle or driver may be a member of one management group.
- Membership in a management group is optional.
- If a vehicle or driver manager changes, data previous to the change stays with the initial manager.

### **Management Groups and Time**

Performance Monitoring software keeps track of management group membership in real time. This means that past queries that are based on management groups may contain data for vehicles or drivers that are no longer members of the management group.

**Example:** Assume that today is July 1. Suppose that Driver Bob was a member of Management Group #1 from January through May. Also suppose that Bob was moved into Management Group #2 on June 1. A query for performance data for management group #1 for the last 90 days would include data about Bob even though Bob is not currently a member of management group #1.

## Working with Management Groups

When you work with management groups, the groups selected in the global group filter control which vehicles and drivers appear in the select lists of the management groups. The information below your name on the right indicates your current filter:



FIGURE 19. Management

Groups page

News | Administration - | Help - | Log Out Mike Smith from ABC Trucking - CERT (EDT) Working with all assets

Click the linked text (example, "all assets") to view and change your global group filter. When working with management groups, note the following:

- If you are an unrestricted user, change your global group filter to work with "all assets."
- If you are a restricted user, change your global group filter to work with "all authorized assets." You see all management groups, however, you may not be authorized to see all of the assets in each group.
- If you delete a management group, you remove group membership from all of its assets, not just those assets that you see.

#### Task: Set up a management group

- 1. Click Setup.
- 2. If it is not selected, click the Management Groups tab.



3. Click Add management group.



- 4. Type the Group ID and Description and select the type of group, Vehicle or Driver.
- 5. Select the vehicles or drivers to assign and click <</Add. To help select vehicles or drivers, you can:
  - Type all or part of its ID in the box above the list to position to the first matching ID
  - Use Shift+click to select a range of IDs or Ctrl+click to select specific IDs
- 6. Click save above the group details on the upper right..

## **Editing Management Groups**

When you edit management groups, you see only selected, authorized vehicles and drivers in the select lists based on your global group filter. See "Working with Management Groups" on page 46 for more information about global group filters and management groups.

#### Task: To edit a management group

- 1. Click Setup.
- 2. Click the Management Groups tab.

The Management Group page that is shown in Figure 20 on page 47 opens.

3. Select the group you want to edit.

Its details appear on the right.

- 4. Click edit above the group details on the upper right..
- 5. Update the Group ID and Description as needed.

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- 6. Select the vehicles or drivers to add and click << Add. To help select vehicles or drivers, you can:
  - Type all or part of its ID in the box above the list to position to the first matching ID
  - Use Shift+click to select a range of IDs or Ctrl+click to select specific IDs
- 7. Select the vehicles or drivers to remove and click Remove>>.
- 8. When you're finished, click save above the group details on the upper right.

### **Deleting Management Groups**

When you delete management groups, you see only selected, authorized vehicles and drivers in the membership lists based on your global group filter. See "Working with Management Groups" on page 46 for more information about global group filters and management groups.

If you delete a management group, you remove group membership from all of its assets, not just those assets that you see.

#### Task: To delete a management group

- 1. Click Setup.
- 2. Click the Management Groups tab.

The Management Group page that is shown in Figure 20 on page 47 opens.

- 3. Select the group to delete.
- 4. Click delete above the group details on the upper right.
- 5. Click OK.

Managing Groups

Chapter 5

## CHAPTER 6

## **Editing Records**

This chapter covers the following topics:

- ► Setting Up an Administrative Account
- Discarding Insignificant Records
- ► Correcting Driver IDs
- ▶ Reviewing and Confirming Performance Data and Faults

Generally, it's a good idea to complete all of the editing functions described in this chapter before you generate any reports to ensure that your reports contain accurate data.

## **Setting Up an Administrative Account**

Often, records are received from vehicles that have minimal data and no registered password, but the time involved to credit these is not warranted. These records can be credited in a batch process to a driver account that acts as a trash can.

Before you create the record in Performance Monitoring, the driver must exist in the QTRACS driver directory. See the online help for assistance creating a driver in QTRACS software.

If your company uses global groups, you may have restricted users. Restricted users are those whose roles are not enabled to see data for all assets (MISC permission "Can see data for all assets" is not checked).

If you allow restricted users to edit administrative records, the administrative driver account you set up must be added to the restricted users' global group(s).

### Task: Set up an administrative account

1. Click Drivers.

#### FIGURE 21. Driver Directory

Dashboard Vehicles Drivers	Queries Charts Ale	rts Reports Setup
		Where did it go? Don't show this link again 🛞 Close
Find and sort by driver enter ID  More options  Results: 1 - 25 of 486	Search Add driver	edit delete ?
ACHELISTA LOUIS ADMILE     AGARCENCE EDMINOLADAREDINE     AGARCENCE EDMINOLADAREDINE     AGENT     AG	Manager: NAMA Manager: NOCHOMMER Manager: NOCHOMMER Manager: NOCHOMMER Manager: NOCHOMMER Manager: NOCHOMMER Manager: NOCHOMMER Manager: NOCHOMMER	Driver Registration Information Identifier: Constraint Performance Monitoring Password: The Driver Manager: Constraint of the group Driver Info:
12 MAARDU JOHEN MAARDO 13 MICHAELE ETTERS AND ALT	Manager: NOCHONNER Manager: NOCHONNER	

### 2. Click Add driver.



					Where did it go?	Don't show this link again	(Clos
ind and sort by driv	ver enter ID	Searc	h	New Driver		cancel	save
		<u>Add dri</u>	<u>ver</u>	Driver Registration Information			
1 ACHILLELA	LOUIS ADVILLE	Manager:	-	Identifier:	TRASHCAN		
2 ADAMCENE	ROWING MEANUTYS	Manager: Moderate Manager		Performance Monitoring Password:	00000000		
3 44711	Apartalise, when	Manager: Mor adverse M		Driver Manager:		9	
4 (41.069.)	/049 (R.)08(R)	Manager: More and Manager	-	Driver Info:			
5 ALLEMN	PRELIMIN ALLEN	Manager: COCHORNER	1				
6 AMERICANI	HIRERICAN PLEET	Manager: Note Called					
7 ANICALCINAL	ALL LANCES CALLS AND A	Manager: MOCHONINA					
ANDERISCHM	MOREL AND NON	Manager: Milità					
AND NO.	440A 007	Manager:					
O ANTINORES	Marco and more	Manager:					
1 ANTOCHIN	RELING ANTOON	Manager: COCHORNER					
	JOSEPH ARABOD	Manager: HOCHORNER					
3 AND NALLS	CENTRAL AMERICAN	Manager: MOSMORWER					
A STREET, ST	the second second	Manager and an and a second second	-				

For field descriptions, see Table 8 on page 33.

- **3.** Type a driver ID that is easy to remember and not likely to be accidently entered by a driver during logon (for example, TRASHCAN).
- **4.** Type a **Performance Monitoring Password** that is different from those typically used by drivers (for example, 999999999).

5. Click save.

The Driver list refreshes with an entry for the account you created.

If you see the message "Driver must be a registered QTRACS driver," exit Performance Monitoring and create the TRASHCAN driver in QTRACS software, using the driver login password you chose in Step 4. For help creating drivers, see the QTRACS software online help.

By the

## **Discarding Insignificant Records**

During short periods between drivers logging in (usually less than a minute), insignificant records collect in the unregistered driver ID account. You can discard these insignificant records.

### Task: Discard insignificant records

- 1. Click Setup.
- 2. Click the Administrative Editing tab.

retit Insignificant Performance Records erformance Records If your company tracks performance by driver, then you may want to ensure that any unassigned performance data is attributed to the proper driver. Editing performance records one-by-one (via the option below) can be tedious if there are many records to consider. Prior to editing performance records, first consider crediting all of the insignificant records to a TRASHCAN' driver via this section. Enter distance and engine time thresholds to see how many records match the specified criteria. These this section. Enter distance and engine time thresholds to see how many records match the specified criteria. These this section. Enter distance and engine time thresholds to see how many records match the specified criteria. These this section. Enter distance and engine time thresholds to see how many records match the specified criteria. These this section. Enter distance and engine time thresholds to see how many records match the specified criteria. These these thresholds to see how many records match the specified criteria. These this section. Enter distance and engine time thresholds to see how many records match the specified criteria. These these these thresholds to see how many records match the specified criteria. These these thresholds to see how many records match the specified criteria. These these these thresholds to see how many records match the specified criteria. These these these these thresholds to see how many records match the specified criteria. These these these thresholds to see how many records match the specified criteria. These these thresholds to see how many records match the specified criteria. These these thresholds to see how many records match the specified criteria. These thresholds to see the specified criteria. These thresholds to see how many records match the specified criteria. These thresholds to see how many records thresholds to see how many records match the specified criteria. These thresholds to see how many records
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dit Performance Records ?
orformance data for all unregistered delarers for land 20 datas. Sources

**3.** Type the distance and engine time thresholds below which your company considers a performance record to be insignificant, then click **Search**.

The number of records found appears in the Assign Performance Records section.

Dashboard Vehicles Drivers Queries Charts	s Alerts Reports Setup	
Management Groups Vehicle Types Administrative Editing	Company Settings	
Credit Insignificant Performance Records		
Find Performance Records	Assign Performance Records	Specify a driver to whom to assign the
Distance Threshold: 0 mile(s)	5 records match the thresholds:	performance records matching the parameters in the query
Engine Time Threshold: 0 hour(s) 0 minute(s)	Distance: 0 mile(s) Engine Time: 0 hour(s) 0 minute(s)	
Search	Credit to Driver: Credit	
C Edit Performance Records		?
List performance data for all unregistered drivers for last 30 day	Search	

FIGURE 24. Credit Insignificant Performance Records query results 4. In the **Credit to Driver** field, type or select the administrative driver to credit with the insignificant records.

See "Setting Up an Administrative Account" on page 51 for the procedure to create an administrative account.

5. Click Credit.

The page refreshes with the Credit Insignificant Performance Records panel collapsed and the number of credited records listed.

## **Correcting Driver IDs**

Sometimes a driver begins driving before logging in, or enters an incorrect ID. When this happens, you can edit records so the correct driver is credited with the data. Driver IDs are usually corrected in one of two places, as follows:

- In unregistered driver records
- In vehicle or driver performance records

Use the following procedure to help you identify drivers so that you can credit them with the correct records.

<u>Did you</u> Know?

You can correct the driver ID when viewing a vehicle's performance record on the Vehicles or Drivers tab, Performance record panel. For more information, see online help.

#### Task: Identify drivers

1. Discard any insignificant records.

See "Discarding Insignificant Records" on page 53 for the procedure.

2. Generate the Logon Date Range report.

Performance Monitoring runs a job for each automatic extraction to verify dates, driver IDs, and other data. This report provides information about possible login errors and groups records logically to help identify possible problems. For more information, review the online help.

<u>Did you</u> Know?

Generate the Logon Date Range report automatically so that you can use it to identify drivers.

- 3. Use the Logon Date Range report to review records and credit them to the correct driver.
- **4.** If you still can't identify the driver, in the Edit Performance Records panel of the Administrative Editing page, search for a vehicle or driver ID from the report for the date range in which you're interested.

A list of records that match the vehicle or driver ID is returned.

5. If you still can't identify the driver, credit the record to the TRASHCAN (administrative) account.

### Task: Correct driver IDs

- 1. Click Setup.
- 1. Click the Administrative Editing tab.

The Performance Data Editing Options page shown in Figure 23 on page 53 opens.

**2.** In the Edit Performance Records panel, leave the default of listing performance records for all unregistered drivers.

You can click **all unregistered drivers** to open a drop-down list and select to list performance data for a specific driver or vehicle.

3. Adjust the date range if necessary and click Search.

ishboard	Vehicles	Drivers	Queries	Charts Al	erts Reports	Setup				
agement Gro	ups Veh	icle Types	Administrative	Editing Com	pany Settings					
Credit Ins	significant P	erformance	Records							
Edit Perfo	ormance Ree	cords								
List performan	ice data for	all unregistered	d drivers for las	st 30 days Sea	arch					
Results: 1 - 50	of 1400									
Date Range	e <b>-</b>		Driver ID	Vehicle	ID Distance	Engine Hours	Over Speed %	ldle %	Status	-
1 10/18/11 12 AM	2:01 - 10/	18/11 4:08 PM	0 000001308	0100040	33	1	0.0	17.6	Not Reviewed	E
2 10/18/11 12 AM	2:41 - 10/	18/11 4:00 PM	0 000000000	60083 E	31	1	20.0	0.0	Not Reviewed	
3 <sup>10/18/11 12</sup> AM	2:00 - 10/	18/11 3:45 PM	0 000005501	225	3	0	0.0	0.0	Not Reviewed	
4 10/12/11 8:	39 AM - 10/	18/11 3:12 PM	0 000001309	111	0	0	0.0	0.0	Not Reviewed	
5 AM	2:00 - 10/	18/11 3:02 PM	0 000001288	200	340	6	0.0	2.6	Not Reviewed	
6 10/18/11 2:	24 AM - 10/	18/11 2:19 PM	0 000002051	592529	340	7	0.0	1.2	Not Reviewed	
7 10/18/11 12 AM	2:01 - 10/	18/11 2:17 PM	0 000001388	287	204	6	0.0	10.5	Not Reviewed	
8 10/18/11 12 AM	2:22 - 10/	18/11 1:06 PM	0 000002308	198	467	9	0.0	5.1	Not Reviewed	
Show 50 💌	results per j	page								next

4. Click the date of the record you want to correct.

<u>By the</u> Wav

FIGURE 25. Edit Performance Records list

FIGURE 26. Performance Details pop-up window

Da	shboard	Vehicles	Drivers	Queries	Charts /	Neris Reports	Setup				
Perfo D Ve	river: 0000015 hicle: 01000015	ails edit	Start Date: End Date:	10/18/11 at 12:0 10/18/11 at 4:08	D1 AM E 3 PM	Extract Date: 10/18/11 at	4:08 PM	Status: NOT F confir confir	REVIEWED m valid m invalid	This data is included in reports and other statistic	⊗ C n tics.
9	Metrics										
	Average Sp Dista Fuel Mile Driving Mile Moving Mile	eed: 22   nce: 33   age: 4.80   age: 5.06   age: 5.50	MPH mile(s) MPG MPG MPG	Engine Time: 1 Driving Time: 1 Moving Time: 1 Active Time: 1	:48 H:M :01 H:M :01 H:M 6:07 H:M	Over RPM Time: 0:00 Over RPM Pct: 0.0 Over Speed Time: 0:00 Over Speed Pct: 0.0 Excess Speed Time: 0:00 Coast Out of Gear Time: 0:00	D H:M % D H:M % D H:M D H:M	Intertrip Idle T Intertrip Idle Short Idle T Short Idle Extended Idle T Extended Idle	Fime:         0:19         F           Pct:         17.6         9           Fime:         N/A         F           Pct:         N/A         9           Fime:         N/A         F           Pct:         N/A         9           Pct:         N/A         9           Pct:         N/A         9	Gear Source: I           %         Top Gear Time: (           1:M         Top Gear Pct: 2           %         Cruise Control Time: (           1:M         Cruise Control Pct: (	Vobile J:18 H:M 29.5 % D:00 H:M D.0 %
	Associated	Faults									
Ð	Speed/RPM	Matrix									
	AN	-									
4	10/12/11 01	19 ANE - 19	NUT 212 PM	000001209				6.6	6.0	tiot Revenued	
	HOMOUTS NO AME	99 . 10	13/11 3.62 PM	000002269	200	340		60	2.6	Not Reviewed	
	10/10/11 21	ta war v sta	rtages 2 15 PW	0 000003037	502528	340		6.0	\$.2	not Revewed	
3	HOMEVES NO AME	97 - 10	13011 2.17 PM	0 00002266	267	204		6.0	10.5	Not Reviewed	
8	10/13/11 13 Add	22 . 15	100713 1 00 PM	0 000003308	199	467		6.0	6.1	taat Revenued	
1	19710/11 12 All	40 . NO	118111 12.06 PM	0 000003347	225	74	1	2 8.8	4.1	Not Reviewed	
	59										

5. Click edit next to the driver ID on the upper left.

The ID field becomes a text box and a lookup icon appears.

- 6. Type or select the driver ID to credit the performance record.
- 7. Click save.

An overlap warning appears if you are crediting the record to a driver who has a performance record that overlaps the time period. This occurs regularly when you credit the record to the TRASHCAN (administrative) account. If you're crediting the record from one driver to another, you expect that performance records do not overlap.

8. To accept the change, click Save.

The Performance Details pop-up window refreshes with the new ID listed.

- 9. Click Close to close the pop-up window.
- 10. Continue editing driver records until all of them are corrected.

# Reviewing and Confirming Performance Data and Faults

Driver faults are listed in the Associated Faults panel of the Performance Record Details pop-up window. You should review the faults for each extraction period so that you can eliminate potentially bad data before generating most reports. Faults marked as bad do not show up on any reports.

Set the sensor faults report to generate automatically so that you can use it to review and confirm faults. For information about automatically generating reports, see the online help. For information about sensor faults, see Appendix A, "Sensor Faults."

#### 1. Click Vehicles.

The Vehicles page opens.

2. Locate the vehicle to review faults and click to select it. In the panel on the right, click the **Performance** tab.

Scheduled Extract Cycles	Vehicle Extract Status	502505 -	502505							
6/27/11 at 5:00 PM complete 7/4/11 at 5:00 PM scheduled	Currently pending 2 Currently failed 9	Gener	al Performance	Faults						
Find and sort by vehicle		List p	erformance data for	last 30 days Search	1					Ξ
More options	Search	Resul	ts: 1 - 25 of 58							
	d 🖉 d 🖾 Add vehicle	D	ate Range 🕶		Driver ID	Distance	Engine Hours	Over Speed %	ldle %	
1 502505 502505	Manager: 🔺	1	7/10/11 4:24 AM	- 7/11/11 12:01 AM	118626	525	15	0.2	24.1	
	Type: Rsv	2	7/10/11 12:01 AM	- 7/10/11 4:24 AM	100000	62	1	0.0	6.9	
		3	7/9/11 12:01 AM	- 7/10/11 12:01 AM	168889	421	9	1.3	1.0	
		4	7/8/11 12:06 AM	- 7/9/11 12:01 AM	100000	398	9	0.9	12.0	
		5	7/7/11 4:23 PM	- 7/8/11 12:06 AM	168889	317	8	0.0	11.4	
		6	7/7/11 4:24 AM	- 7/7/11 4:23 PM	110626	306	10	0.5	29.5	
		7	7/7/11 12:01 AM	- 7/7/11 4:24 AM	168889	24	4	0.0	55.7	
		8	7/6/11 4:29 PM	- 7/7/11 12:01 AM	160009	301	7	0.0	1.2	
		9	7/6/11 4:19 AM	- 7/6/11 4:29 PM	118626	364	8	1.4	4.0	
		10	7/6/11 12:01 AM	- 7/6/11 4:19 AM	194514	73	2	0.0	26.0	
		11	7/5/11 4:48 PM	- 7/6/11 12:01 AM	194514	282	7	0.3	27.0	
		12	7/5/11 1:46 AM	- 7/5/11 4:48 PM	118626	0	2	0.0	100.0	
		13	7/4/11 4:18 AM	- 7/5/11 1:46 AM	110626	276	6	0.9	5.5	
		14	7/4/11 12:01 AM	- 7/4/11 4:18 AM	100009	62	2	1.4	41.6	
		15	7/3/11 4:12 PM	- 7/4/11 12:01 AM	184049	377	7	3.0	0.9	

**3.** Change the date range to search if necessary. Locate the performance record to confirm and click to open it.

FIGURE 27. Vehicle list, Performance tab screen

Did you

Know?



D	ashboard Ve	ehicles	Orivers	Queries	C	harts Alei	ls Reg	oris	Setup							
Perf	ormance Record	Details													¢	Close
v	Driver: 160009 edi /ehicle: 1021001 - 10	it Ichion	Start Date: 7/8/ End Date: 7/9	V11 at 12:06 A V11 at 12:01 A	M M	Extract Date: 7/	3/11 at 12:01	AM	Status: No co co	DT REVIEWED onfirm valid onfirm invalid	•	0	This record reports an	rd is inc id other	sluded in rstatistics.	
C.	Metrics															?
	Average Speed: 4	9 MPH	Engir	ne Time: 9:09	H:M	Over	RPM Time: 0:	00 H:M	I Inte	ertrip Idle Time	: 1:06	H:M	Тс	p Gear	Time: 5:58	H:M
	Total Distance: 3	98 miles	Drivir	ng Time: 7:37	H:M	Ove	er RPM Pct: 0.	0 %	In	tertrip Idle Pct	: 12.0	%	T	iop Ger	ar Pct: 78.3	\$ %
	Fuel Mileage: 6	.32 MPG	Movir	ng Time: 7:37	H:M	Over S	peed Time: 0:	04 H:M	I S	Short Idle Time	: 1:06	H:M	Cruise	Contro	Time: 0:00	H:M
	Driving Mileage: 6	.32 MPG	Total Activ	ve Time: 23:55	H:M	Over	Speed Pct: 0.	9 %		Short Idle Pct	: 100.0	%	Cruis	e Contr	ol Pct: 0.0	%
	Moving Mileage: 6	.32 MPH				Excess S	peed Time: 0:	02 H:M	Exter	nded Idle Time	: 0:00	H:M				
						Coast Out of	Gear Time: 0:	00 H:M	Exte	ended Idle Pct	0.0	%				
0	Associated Fau	lts (1 fe	ound)													?
	Fault Type	Fault De	escription				Fault [	ate		Source	A	ctive	Addit	ional Ir	nformatio	n
1	No Power	Powerd	detected off for >	wakeup time			7/8/11	at 4:26 F	PM	Mobile	Y	es	None.			
Ð	Speed/RPM Mat	trix														?
						6 7/	11 4.24 AM	- 7/7/1	1.4:23 PM	116828	3	s06	10	0.5	39.5	
						7 7171	11 12.01 AM	- 7/7/1	1 4:24 AM	180009		24	4	0.0	55.7	
						8 77	\$/11 4.29 PM	- 7/7/1	1 12:01 AM	180009	3	101	7	0.0	1.2	
						9 74	111 4 19 44	. 7844	1.2-20.043	4428028		KRA.	8	14	4.0	-
					-	Show 25	•			· · · · · · · · · · · · · · · · · · ·						
	25 C															

- 4. To see the faults, click + next to Associated Faults.
- 5. Review the metrics and associated faults. Do one of the following:

Do this
Click confirm valid
Click confirm invalid

Unless confirmed invalid, records are considered valid and the data is included in reports. It is not necessary to confirm every record that is valid.

## CHAPTER 7

## **Configuring the Performance Monitoring Application**

This chapter is for Performance Monitoring users who have authority to perform administrative functions.

## **Configuring Company Settings**

Configuration parameters affect the operation, data purging, and reporting of the Performance Monitoring application. Only system administrators should change configuration parameters.

The Driver and Vehicle Performance Matrix reports show the vehicle speed in columns and the RPM in rows. Each speed/RPM intersection shows the time the engine ran at that RPM while traveling that speed.

The matrix reports summarize speeds in buckets (groups) according to values established on the Configuration Values page. See the online help to learn how to run the performance matrix reports.

### Task: Configure company settings

- 1. Click Setup.
- 2. Click the Company Settings tab.

### Chapter 7

#### FIGURE 29. Configuration Values page

9	Extract Configuration								?
	Enable scheduled ex	dracts: 🔽		Check	to automatica	lly poll all vehic	les for perfo	rmance inform	nation at the
	* Time between ex	tracts: 7	days	The ler	igth of time b	etween extract	tions for all ve	ehicles in the f	leet
	* Default scheduled cyc	le time: 09:	(7 - 999) 00 (hh:m	) m) The ho	ur and minute	for the extra	ction		
	Notify overdue ex	ktracts: 🔽	(	Check not co	to notify QTR mplete.	ACS coverage	groups of any	extraction re	quests that do
	Notify MCT autoex	dracts: 📄		Check	to notify QTR	ACS coverage (	groups of exc	eption-based (	extracts from
	Enable host-generated	faults: 📄		Check	to create non-	mobile (host)	faults as extra	actions are re	ceived.
6	Reports								?
	* Auto-generated report re	cipient: QU	ALCOMMCS	Q Auto-g set up	enerated repo and edit the a	orts are sent to auto generation	o this user ID. n options for	.This is the onl reports.	y user who can
6	Alerts								?
	* Alert re	cipient: QU	ALCOMMCS	Q Perfor	mance Monito	ring faults and	I notifications	will be sent to	this user ID.
	Copy alerts to QTRACS me dir	essage ectory:		Check messag	for the user to es in addition	o see Performa to seeing then	ance Monitori n in the Alerts	ing alerts as Qī s list.	TRACS
6	Data Purge Parameter	s							
	* Purge records olde	er than: 730	days (2 - 730	The nu	mber of days	(up to 2 years)	) data is reta	ined before be	ing purged
Θ	Fuel Efficiency Parame	ters							?
	* Idle fuel consumption:	0.85 gal/l	nr (0.00 - 99.9	9) The ave	erage rate of	fuel consumpti	on when idling	B	
*	Over Rev fuel consumption:	1.0 gal/i	nr (0.00 - 99.9	9) The ave	erage rate of a	additional fuel	consumption	when over rev	r
* O1	ver Speed fuel consumption:	0.2 gal/l	nr (0.00 - 99.9	9) The ave	erage rate of a	additional fuel	consumption	when over spe	ed
	* Cruise Control savings:	0.3 gal/	nr (0.00 - 99.9	9) The ave	erage rate of	fuel savings wh	en using cruis	se control	
	* Top Gear savings:	0.2 gal/	nr (0.00 - 99.9	9) The ave	erage rate of	fuel savings wh	en in top gea	r	
	* Fleet average mileage:	6.5 MPG	(1.00 - 99.99	) The est	imated fuel ef	fficiency of the	e entire fleet		
G)	Matrix Report Preferen	ices							?
	Select	Matrix Repo	rt Speed Buck	et preferen	ces by enteri	ing the same i	number unde	er the	
	contigu 0:0	ious bucket: 1·4	s you wish to I	have combi	ned: 15:10	20.24	25.20	30:34	
	01	01	01	01	01	02	02	03	
	35:39	40:44	45:49	50:54	55:56	57:58	59:60	61:62	
	03	04	04	05	06	07	08	09	
	63:64	65:66	67:68	69:70	71:72	73:74	75+		
	10	11	12	13	14	15	16		

For field descriptions, click ? to access the online help.

- **3.** Set parameters as desired.
- 4. To save your changes, click Save.

## **APPENDIX A**

## **Sensor Faults**

The following two tables list the possible sensor faults. Sensor faults can be identified by:

- Application generated, shown in Table 9
- The mobile unit, shown in Table 10 on page 62

The tables indicate the following:

- Fault—what the fault is called
- Description—the type of data that trigger the fault
- Condition— the possible causes that trigger the fault

Fault	Description	Condition
Axle Sensor	High Distance (avg MPH>59 & dist>100; avg KMH>110 & dist > 160)	Average speed greater than 59 MPH is reported in conjunction with a distance greater than 100 miles.
Axle Sensor	No distance (non-zero moving time and zero dist)	Moving time greater than zero is reported in conjunction with a distance $= 0$ miles/kilometers.
Check Parms	Failed Parameter Send or Reset	Last parameter reset to vehicle failed.
Check Parms	First record after parameter change	First extract after last successful reset.
Check Parms	New vehicle requires parameter download	A vehicle was created in QTRACS software and automatically assigned to Vehicle Type Rsv.
Check Parms	Possible mobile unit firmware upgrade	Mobile unit parameters have reverted back to factory settings indicating a possible firmware upgrade.
Sensors	Engine time = zero	A non-zero driver ID is reported in conjunction with engine time equal to zero hours.
Snsr Cal/Rev	Very High Speed (Cal or sensors reversed)	Average speed greater than or equal to 80 MPH/129 KMH.

Fault	Description	Condition
Speed	Distance = zero with engine time greater than 4 hours	A non-zero driver ID is reported in conjunction with engine time greater than or equal to 4 hours and distance equals zero.
Performance	Overrange extract received from vehicle	Vehicle exceeded a threshold of an overrange parameter and triggered an extract.

### TABLE 9. Application-generated fault conditions (continued)

### TABLE 10. Mobile-generated fault conditions

Fault	Description	Condition
No Power	Power detected off for more than the wake-up time	Main power was lost, causing the mobile unit to stay asleep longer than its wake-up interval.
RPM Zero	RPM zero when speed is non- zero	<ul> <li>RPM sensor or connection problem.</li> <li>JBus selection parameter set incorrectly.</li> <li>In rare cases, no idle can be caused by faulty axle sensor input (e.g., wires reversed) causing a positive reading for speed while the vehicle is stationary.</li> </ul>
Bad Ignition	Ignition off and speed or RPM non-zero	Problem with mobile unit's ignition line wiring or fuse.
RPM Sensor	Engine posted PID (194) and PID (190)	RPM sensor or connection problem to the engine, detected by the engine's diagnostics.
Speed Sensor	Engine posted PID (194) and PID (84)	Speed sensor or connection problem to the engine, detected by the engine's diagnostics.
Bad Speed	More than 2 hours IGN = On with Spd = 0, RPM greater 1300	<ul> <li>Speed sensor or connection problem - mobile unit.</li> <li>Speed sensor or connection problem - engine.</li> <li>Engine speed sensor parameter not enabled.</li> </ul>
0 Spd and RPM	More than 2 hrs with IGN = ON with Spd = 0, RPM = 0	<ul> <li>Disconnect the entire accessory cable.</li> <li>RPM sensor or connection problem.</li> <li>JBus selection parameter set incorrectly.</li> <li>Data link connection problem.</li> <li>Driver using ignition position for accessory operation.</li> <li>Mobile unit ignition line wired to accessory position.</li> </ul>
Enghrs Msmtch	Engine operation while mobile unit off; 12 minutes engine time or 1 mile/km distance accumulated, or 1 gallon/liter fuel used	<ul><li>Engine run with main power disconnected.</li><li>Engine run with data link disconnected.</li><li>Engine run with ignition line disconnected.</li></ul>

Fault	Description	Condition
LTD Mismatch	LTD mismatch with stored mobile unit data	<ul> <li>Engine run with main power disconnected.</li> <li>Engine run with data link disconnected.</li> <li>Engine run with ignition line disconnected.</li> </ul>
Steady Speed	Speed signal constant for more than 5 minutes	A pulse generator may have been connected, either to the mobile unit or to the engine.

 TABLE 10. Mobile-generated fault conditions (continued)

Appendix A

## **APPENDIX B**

## Glossary

Active time (Faults)	The amount of time that a fault is indicated as active on the vehicle. Note that some fault detection methods have no explicit way to detect that the fault is no longer present. These reset at extraction; therefore, active time must be used carefully based on the mode of fault detection.
Authorized assets	The vehicles and/or drivers you are authorized to view based on global group membership and whether or not your user role is enabled to see data for all assets.
Average speed	The average rate of travel while driving Derived by: DISTANCE DRIVING TIME
Begin date/time	The first date and time that an account is active (collecting data) after an extract/reset. The driver account that is active when a reset occurs resumes data collection immediately after reset, with a new begin date and time equal to the date and time of the reset. The begin date and time for any other account is set when it becomes active due to log on or log off.
Coasting out of gear percentage	Percentage of time above the overspeed threshold but below 1000 RPM Derived by: COASTING OUT OF GEAR TIME
	MOVING TIME
Coasting out of gear time	Time above the overspeed threshold but below 1000 RPM.
Cool-down violation count	A count of the number of times that the driver stops the vehicle when it is hot and shuts off the engine before allowing the minimum cool-down time
Cool-down violation rate (percentage)	Derived by: COOL-DOWN VIOLATION COUNT
	TRIP SEGMENT COUNT X 100
Coverage	The user or address list assigned to the vehicle in QTRACS software to manage the vehicle. The user or users in the address list receive Performance Monitoring alert messages.

Data extraction	The process that transfers a set of performance monitoring data from the memory in the mobile unit to the Performance Monitoring database. Extractions are performed in mobile unit transmissions, and usually occur because of an extract request from Performance Monitoring software. Certain exception conditions can also cause a mobile unit to automatically perform an extraction.			
Days	Derived by: TOTAL ACTIVE TIME			
Dedicated warm- up/cool-down percentage	24 HOURS Derived by: DEDICATED WARM-UP, COOL-DOWN TIME ENGINE TIME			
Dedicated warm-up/ cool-down time	Derived by: OPERATING IDLE - SHORT STOPS			
Distance	The total amount of distance traveled (miles or kilometers)			
Driver ID	Unique identification for a driver. In the driver database, each driver MCT (mobile unit) password is related to a driver ID. The driver ID appears in reports and on displays. Often a driver short name is used as the driver ID.			
Driver manager	The identification of a person responsible for review of a driver's performance, or an arbitrary identification that groups drivers' performance monitoring statistics for reporting purposes			
Driver MCT password or account password	A unique number that a driver is expected to enter at the mobile unit to sign on when operating the vehicle. It is numeric and consists of a maximum of 9 digits. Often drivers are instructed to use their social security number as their unique password.			
Driving MPG (L/100K)	An estimate of the amount of fuel used while driving, excluding intertrip idle fuel. Also excludes PTO fuel if PTO is active. Derived by: <b>DISTANCE</b>			
	FUEL – INTERTRIP IDLE FUEL – PTO FUEL			
Driving percentage	The percentage of engine time that the vehicle is operating on the road Derived by: DRIVING TIME			
	ENGINE TIME			
Driving time	Time that the vehicle is operating on the road. Driving time generally includes moving time plus time from short stops in traffic. The validity of this data dependent on reasonable set up of system parameters.			
End date/time	The last date/time that an account is active (collecting data) before an extraction. The driver account that is active when an extraction occurs has an end date/time equal to the date/time of the extraction.			
	The end date/time for any other account is the last time it is active before an extraction, based on log on and log off.			

Engine time	Time that the engine is running (ignition on and speed or RPM greater than zero)
Equivalent PM distance	Derived by: DISTANCE + (FLEET AVERAGE MILEAGE X IDLE FUEL RATE) X (ENGINE TIME - MOVING TIME)
Excessive overspeed count	The number of times that the vehicle exceeds the excessive overspeed threshold for a full minute or more.
Excessive overspeed full count	The number of times that the vehicle exceeds the excessive overspeed threshold
Excessive overspeed max(imum)	The duration of the longest excessive overspeed event
Excessive overspeed percentage	Derived by: EXCESSIVE OVERSPEED TIME
	MOVING TIME
Excessive overspeed time	Time above a customer specified excessive overspeed threshold, typically set greater than the overspeed threshold.
Extended idle percentage	Derived by: EXTENDED IDLE TIME
	ENGINE TIME
	Values for this field do not display for vehicles with OmniTRACS firmware prior to 14.6.
Extended idle time	Intertrip Idle time for events that are from extended operation such as sleeper berth. Derived by: INTERTRIP IDLE - SHORT IDLE
	Values for this field do not display for vehicles with OmniTRACS firmware prior to 14.6.
Extraction cycle	The 24-hour period that starts when the scheduled extraction request is sent. Automatically-generated reports process at the end of the cycle, it is recommended that you verify that extraction requests succeeded before the cycle ends.
Extraction date/time	The date and time that an account extraction occurred. For a driver account, multiple log on and log off events can occur between the begin date/time and end date/time of a data set. These interim events are not recorded in any way, but simply suspend or resume data collection in the driver account.
Fuel	The amount of fuel used by the engine. Fuel data is obtained (if available) from a vehicle data link connected to an electronically controlled engine. Its accuracy is based on the engine capabilities.
	Fuel can be measured in gallons, liters, or imperial gallons.
Idle fuel	The amount of fuel used while the engine is running but speed is zero. As with overall fuel consumption, this data is obtained (if available) from a vehicle data link connected to an electronically controlled engine. Its accuracy is based on the engine capabilities.

Idle fuel (estimation on Fuel Efficiency Report)	An estimate of the fuel wasted in intertrip idle or short idle as specified, based on the amount of idle time and the average fuel consumed per hour at idle.
Idle fuel rate	The average rate of fuel consumption when idling. Derived by: IDLE FUEL - PTO FUEL
	IDLE TIME – PTO TIME
Idle percentage	Derived by: IDLE TIME ENGINE TIME
Idle time	Time that the engine is running but the vehicle speed is zero. Derived by:
Ignition violation count	The count of ignition violations. An ignition violation is counted when a driver changes ignition state three times within a specified period; for example, 5 minutes. After a first violation is counted, additional violations are counted for every two changes in state within each specified period until a full time period passes without any more violations.
Ignition violation rate (percentage)	Derived by: IGNITION VIOLATION COUNT
	TRIP SEGMENT COUNT X 100
Initial distance	The amount of distance that the vehicle accumulated before the mobile unit was installed and the Performance Monitoring option was activated
Initial engine time	The amount of engine time that the vehicle accumulated before the mobile unit was installed and the Performance Monitoring option was activated.
Initial fuel	The amount of fuel that the vehicle accumulated before the mobile unit was installed and the Performance Monitoring option was activated
Intertrip idle fuel	An estimate of the amount of fuel consumed during intertrip idle time, based on fuel consumption rate at idle and the amount of intertrip idle time. Derived by: IDLE FUEL RATE X INTERTRIP IDLE TIME
Intertrip idle percentage	Derived by: INTERTRIP IDLE TIME
	ENGINE TIME
Intertrip idle time	Time that the engine is idling other than for allowable warmups, cool downs, or short stops due to traffic conditions. Approximately equal to engine time minus driving time. The validity of this data is dependent on reasonable set up of system parameters. Also excludes idling for any PTO operation if PTO is activated.
МСР	Mobile Computing Platform series: MCP50, MCP100, MCP110, MCP200

MCT (mobile unit) account	A memory buffer containing a set of performance monitoring data in the mobile unit. An account exists for all drivers that have been logged on since last reset (note that the active driver at time of reset remains logged on). The mobile unit has multiple account buffers available so that data can be collected for multiple drivers on the vehicle between resets.		
MCT life-to-date (LTD) distance	The distance accumulated by the mobile unit since the Performance Monitoring option was activated		
MCT life-to-date fuel	The gallons (or liters) of fuel accumulated by the mobile unit since the Performance Monitoring option was activated		
MCT life-to-date idle fuel	The gallons (or liters) of total idle fuel accumulated by the mobile unit since the Performance Monitoring option was activated		
MCT life-to-date parked idle fuel	The gallons (or liters) of parked idle fuel accumulated by the mobile unit since the Performance Monitoring option was activated		
MCT life-to-date PTO fuel	The gallons (or liters) of PTO fuel accumulated by the mobile unit since the Performance Monitoring option was activated		
MCT serial number	The unique encoded identification for an OmniTRACS unit or MCP unit in a vehicle. The serial number is included in every message.		
Minimum disconnect time (main power fault)	The greater of the mobile unit's measurement of minimum power disconnection time, or the change in the electronic engine's "engine time" since last power down. The mobile unit measures minimum power disconnection time by comparing the time at power up with the time at last power down, minus wake up interval. This logic is suspended once the mobile unit exceeds its maximum power up time.		
Moving MPG (KPG)	The miles or kilometers per gallon of the vehicle excluding all idle fuel Derived by: DISTANCE		
	FUEL - IDLE FUEL		
Moving time	Time that the engine is running and vehicle speed is greater than zero		
MPG (L/100K)	Miles per U.S. gallon or liters per 100 kilometers		
Operating idle percentage	Derived by: OPERATING IDLE TIME ENGINE TIME		
Operating idle time	Idle time for warm ups, cool downs, or short stops during a driving segment (e.g., due to traffic) Derived by: TOTAL IDLE TIME - INTERTRIP IDLE TIME - PTO TIME		
Overrev count	The number of times that the vehicle exceeds the over-RPM threshold for a full minute or more		
Overrev fuel (estimate on Fuel Efficiency report)	An estimate of the fuel wasted due to overrev time (excluding overrev that is also overspeed time), based on the average incremental fuel consumption per hour of overrev and the amount of shift overrev time		
Overrev max(imum)	The duration of the longest overrev event		
Overrev percentage	Derived by: OVERREV TIME		
------------------------	---	--	--
	ENGINE TIME		
Overrev time	Amount of time exceeding the maximum RPM threshold when the throttle position is either unavailable (JBus) or is greater than 5%. You can change this threshold during an extraction cycle.		
Overspeed count	The number of times that the vehicle exceeds the overspeed threshold for a full minute or more		
Overspeed max(imum)	The duration of the longest overspeed event		
Overspeed percentage	Derived by: OVERSPEED TIME		
	MOVING TIME		
Overspeed time	Amount of time the vehicle's speed exceeded the maximum speed threshold when the throttle position was either unavailable (JBus) or read more than 5%. You can change this threshold during an extraction cycle. Over speed time accumulates regardless of the throttle position if the over speed and excessive speed thresholds are both exceeded.		
Parked idle fuel	The amount of fuel consumed while idling and while the engine is indicating parking brake on via the data link		
Possible engine time	An estimate of any engine time during a driver's date range that is not accounted for by the amount of engine time in the data for that driver ID. The estimate is based on accumulated ignition-on status time from vehicle position records during the date range of the driver's record. If a driver logs off when idling the vehicle, possible engine time may account for at least a portion of intertrip idle time in the unidentified driver account.		
Possible fault count	The number of possible sensor faults detected that fall within the date range of a record		
PTOC revs	The number of engine revolutions while in PTOC (compressor) mode. A compressor is a common power take off accessory.		
PTOR revs	The number of engine revolutions while the engine is indicating PTO status is "on" via the data link		
PTO fuel	The amount of fuel consumed while idling in PTO (power take off) mode		
PTO percentage	Derived by: PTO TIME		
	ENGINE TIME		
PTO time	The amount of idle time that PTO status is indicated. Normally PTO status means that the engine is being used to power an accessory. PTO status is sensed with a switch connected to a PTO input to the mobile unit. A PTO status can also be obtained from the data link, if available. The status must be indicated for a customer-specified period of time before PTO operation is assumed.		

PTOP revs	The number of engine revolutions while in PTOP (pump) mode. A pump is a common power take off accessory.
Reset	The process of clearing or zeroing a set of data in the mobile unit's memory just after extraction. Not all extractions are followed by a reset.
Restricted user	A user whose role is not enabled to see data for all assets in the applications that recognize global groups. Specifically, the MISC permission "Can see data for all assets" is not checked.
Shift overrev percentage	Derived by: SHIFT OVERREV TIME
	ENGINE TIME
Shift overrev time	The time that a driver overrevs while upshifting or downshifting. This data is valid if the over-RPM threshold is set so that it corresponds to the overspeed threshold when the vehicle is in high gear. Derived by: <b>OVERREV TIME - OVERSPEED TIME</b>
Short idle time	Intertrip idle time for events that are not from extended operation such as sleeper berth idling, but instead are of medium duration such as a lunch break. These events are longer than allowable warmups and cool downs, but shorter than a specified extended idle threshold. The extended idle threshold should be a typical minimum time expected for true sleeper berth events, e.g., 90 minutes.
	Values for this field do not display for vehicles with OmniTRACS firmware prior to 14.6.
Short stop time	Idle time due to short stops during a driving segment (such as in traffic). Derived by: DRIVING TIME - MOVING TIME
	Values for this field do not display for vehicles with OmniTRACS firmware prior to 14.6.
Short stop percentage	Derived by: SHORT STOP TIME
	ENGINE TIME
Speeding fuel (estimate on Fuel Efficiency report)	An estimate of the fuel wasted due to overspeed time and excessive overspeed time, based on estimates of the average miles per hour and time over the overspeed threshold, and the specified difference in fuel economy for each mile per hour over the threshold.
Time in cruise control	Percentage of total moving time during which the vehicle is in cruise control.
Time in top gear	Percentage of total moving time during which the vehicle is in top gear.
Total active time	The total amount of time, with or without ignition on, that the account was the active account. The total active time for all driver accounts from each vehicle equal total calendar time.
Total overrange percentage	Derived by: OVERSPEED TIME + INTERTRIP IDLE TIME + OVERREV TIME
	FONGTINE TIME X TUU

	trip segment count x 100
Warm-up Violation Rate (Percentage)	Derived by: WARM-UP VIOLATION COUNT
Warm-up violation count	A count of the number of times that the driver starts the vehicle when it is "cool" and begins moving before allowing the minimum warm-up time.
Vehicle ID	The unique identification number for a vehicle. Each serial number in the database is assigned a vehicle ID. The vehicle ID appears in reports and on displays.
Unrestricted user	A user whose role is enabled to see data for all assets in the applications that recognize global groups. Specifically, the MISC permission "Can see data for all assets" is checked.
Unregistered driver	A driver password received in a data set that does not exist in the driver database. When an unregistered password is received, it either means that a valid driver has not been entered into the driver database, or that a driver used an incorrect or nonexistent password.
Unidentified driver account	A reserved account with driver password = zero. The unidentified driver account is the default account, and is used whenever there is no logged in driver.
Trip segment count	The number of times that an end of trip segment is determined. This counter is dependent on a specified distance threshold defining the beginning of the trip segment and a specified time threshold defining the end of a trip segment. Turning the ignition off also ends a trip segment.

# APPENDIX C

# Vehicle Type Parameters Worksheet

Fill out the worksheet below and then set up your vehicle type parameters within Performance Monitoring.

Vehicle Type	Description

#### TABLE 11. Vehicle Type Parameters Worksheet

#### TABLE 12. Vehicle Type Parameters Worksheet 2

Field	Default	Your Company's Value
Performance Monitoring		
Minimum Warm-up	3 (Min)	
Maximum Warm-up	5 (Min)	
Minimum Cool-down	3 (Min)	
Maximum Cool-down	5 (Min)	

TABLE 1	2. Vehicle	Type P	arameters	Worksheet	2
		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	anannotoro		_

Field	Default	Your Company's Value
Extended Idle Threshold	90 (Min)	
Over Speed Thresh	60 (MPH)	
Excess Speed Thresh	65 (MPH)	
Over RPM Thresh	180	
Begin Trip Thresh	1.0 (10th mi)	
End Trip Thresh	15 (Min)	
Ignition Violation Time	0 (Min)	
PTO Enable	Disabled)	
PTO Startup Time	0 (Min)	
Fault Monitoring		•
No Power	Disabled	
RPM Zero	Disabled	
Bad Ignition	Disabled	
JBus RPM	Disabled	
JBus Speed	Disabled	
JBus LTD Mismatch	Enabled	
JBus Engine Time	Disabled	
Bad Speed	Disabled	
Zero Speed/RPM	Disabled	
Steady Speed	Disabled	
Mobile Behavior		
Mobile Auto Extract	8 (Days)	
Summary Extract Default	Disabled	
Disable Mobile Display	Disabled	
Enable Mobile Warning Beep	Disabled	
Mobile Driver Beep Period	0 (Min)	
Data Source		
JBus Select	Enabled	
Standard Speed Sensor	Disabled	
Speed Sensor Calibration Value	0 (Pulse)	
RPM Sensor Calibration Value	0 (Pulse)	
Distance Measurement Units	Miles	
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